

UNOFFICIAL TRANSLATION

In the event of any conflict between the English and French versions, the French version shall prevail

CANADA

SUPERIOR COURT

Commercial Division

**PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL**

No: 500-11-049838-150

January 6, 2016

Present: The Honourable David R. Collier, J.S.C.

IN THE MATTER OF THE *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended:

**9323-7055 QUÉBEC INC.
(formerly known as Aquadis International inc.)**

Debtor

AND

**RAYMOND CHABOT INC. (Jean Gagnon, CPA,
CA, CIRP, Designated Person)**

Petitioner / Monitor

CLAIMS PROCESS ORDER

(Sections 9, 11 and following of the *Companies' Creditors Arrangement Act*, (R.S.C. 1985, c. C-36))

HAVING READ the Petitioner's Motion for an order establishing a procedure for the identification, filing, resolution and barring of claims against the Debtor, and the attached Schedules thereof, and the affidavit in support thereof (the "**Motion**"), and the submissions of counsels for the Petitioner.

THE COURT:

Service

1. DECLARES that the Petitioner has given sufficient prior notice of the presentation of this Motion to interested parties;

Definitions

2. DECLARES that the following terms in this Order shall, unless otherwise indicated, have the following meanings ascribed thereto:
- (a) "Business Day" means a day, other than a Saturday, a Sunday, or a non-judicial day (as defined in article 6 of the *Code of Civil Procedure*, R.S.Q., c. C-25, as amended);
 - (b) "CCAA" means the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended;
 - (c) "CCAA Proceedings" means the proceedings in respect of the Debtor before the Court commenced pursuant to the CCAA;
 - (d) "Claim" means any right of any Person against the Debtor in connection with any indebtedness or obligation of any kind of the Debtor, present, future, due or accruing due to such Person and any interest accrued thereon or costs payable in respect thereof, whether liquidated, unliquidated, contingent, matured, unmatured, disputed, undisputed, secured, unsecured, known or unknown, including, *inter alia*, any executory or non-executory guarantee or surety and i) any claim that is related, or that could reasonably be related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor ii) the right or ability of any Person to advance a claim for contribution, indemnity or otherwise with respect to any matter, action or cause, which indebtedness, liability or obligation is based in whole or in part on facts existing as at the Determination Date, iii) any Equity claim and iv) any claim which would constitute a claim under the CCAA as at the Determination Date. A Claim excludes an Excluded Claim;
 - (e) "Claim against Directors and Officers" means a claim as defined in paragraph 11.03(1) of the CCAA;
 - (f) "Claim against Other Targeted Parties" means Claims for which one or many of the Other Targeted Parties are or could be held liable, in whole or in part, including, for greater certainty, their insurers;
 - (g) "Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Bar Date" means 5:00 p.m. (Montréal time) on March 31, 2016;
 - (h) "Court" means the Québec Superior Court;
 - (i) "Creditor" means any Person having a Claim and may, where the context requires, include the assignee of a Claim or a trustee, interim receiver, receiver, receiver and manager, or other Person acting on behalf of such Person and includes a Known Creditor. A Creditor shall not, however, include an Excluded Creditor in respect of that Person's claim resulting from an Excluded Claim;
 - (j) "Creditors' Instructions" means the instructions for Creditors, including a Proof of Claim, an Instruction Letter explaining how to complete same, and a copy of this Order;
 - (k) "Creditors' List" means list of all Known Creditors;

- (l) "Creditors' Meeting" means any meeting of the Debtor's Creditors to be called, with leave of the Court, for the purposes of voting on the Plan, and any adjournment or suspension thereof;
- (m) "Designated Newspapers" means Le Journal de Montréal and The Globe and Mail;
- (n) "Determination Date" means June 11, 2015;
- (o) "Equity Claim" has the meaning ascribed thereto in the definition contained in the CCAA;
- (p) "Excluded Claim" means the claims of the beneficiaries of the Administration Charge (as defined in the Initial Order) provided for in the Initial Order;
- (q) "Excluded Creditor" means a Person having a Claim in respect of an Excluded Claim but only in respect of such Excluded Claim and to the extent that the Plan does not otherwise affect such Claim;
- (r) "Initial Order" means the order of this Court made on December 9, 2015, under the CCAA, as extended and amended from time to time;
- (s) "Instruction Letter" means the notice of this Order and instructions to Creditors in a document substantially in the form of Schedule B hereto;
- (t) "Internet Notice" means the notice of the Order that the Monitor will be authorized to publish on various websites in accordance with paragraph 4, which shall set out the Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Bar Date and the Creditors' Instructions, being substantially in the form of Schedule A hereto;
- (u) "Known Creditor" means a Creditor whose Claim has been declared to the Monitor by the Debtor as well as all the claimants that have filed a proof of claim in relation with the Debtor's Notice of Intention;
- (v) "Monitor" means Raymond Chabot Inc., acting in its capacity as monitor pursuant to the Initial Order;
- (w) "Newspaper Notice" means the notice of this Order to be published in the Designated Newspapers on the Publication Date in accordance with paragraph 3, which shall set out the Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Bar Date, and the Creditors' Instructions, being substantially in the form of Schedule A hereto;
- (x) "Notice of Intention" means the notice of intention to make a proposal filed by the Debtor on June 11, 2015;
- (y) "Notice of Revision or Disallowance" means the notice referred to in subsection 9 a) hereof, advising a Creditor that the Monitor has revised or rejected all or part of such Creditor's Claim, Claim against Directors and Officers or Claim against Other Targeted Parties, as set out in its Proof of Claim and setting out the reasons for such revision or disallowance;

- (z) "Other Targeted Parties" includes any Person against which a Creditor can pursue a claim that is related, or that could reasonably be related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor, including manufacturers, distributors, retailers, suppliers and their insurers;
- (aa) "Person" means any individual, corporation, limited or unlimited liability company, general or limited partnership, association, trust, unincorporated organization without legal personality, joint venture, governmental body or agency, or any other entity;
- (bb) "Plan" means a plan of compromise or arrangement filed or to be filed by the Petitioner pursuant to the CCAA, as such plan may be amended or supplemented from time to time by the Petitioner;
- (cc) "Proof of Claim" means the form of Proof of Claim for Creditors referred to in paragraphs 7 and 9 hereof, in the form of Schedule C hereto;
- (dd) "Proven Claim" means the amount of any Claim of any Creditor as of the Determination Date, determined in accordance with the provisions of the CCAA and this Order, and proven by delivering a Proof of Claim to the Monitor;
- (ee) "Publication Date" means the date on which the publication of the Newspaper Notice in all of the Designated Newspapers has been completed;
- (ff) "Trustee under the Notice of Intention" means Raymond Chabot Inc. which acted as trustee under the Notice of Intention of the Debtor;

Notification Procedure

3. ORDERS that the form of Newspaper Notice shall be published by the Monitor in the Designated Newspapers as soon as possible following the issuance of this Order, but in any event no later than January 22, 2016;
4. AUTHORIZES the Monitor to publish Internet Notices;
5. ORDERS that the Monitor shall publish on its website, on or before 5:00 p.m. (Montréal time) on January 22, 2016, a copy of the Creditors' List, of the Creditors' Instructions and of the present Order;
6. ORDERS that, in addition to the publication referred to in paragraph 3, the Monitor shall send, by regular mail, a copy of the Creditors' Instructions to each Known Creditor no later than 5:00 p.m. (Montréal time) on January 22, 2016;

Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Bar Date

7. ORDERS that, unless otherwise authorized by this Court, a Creditor who does not file a Proof of Claim by the Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Bar Date i) shall not be entitled to any further notice, ii) shall be forever barred from pursuing a Claim against the Debtor or a Claim against Other Targeted Parties, iii) shall not be entitled to participate as a Creditor in these proceedings, iv) shall not be entitled to vote on any matter in these Proceedings,

including the Plan, v) shall not be entitled to file a Claim against the Debtor or Other Targeted Parties, or vi) shall not be entitled to receive a distribution under the Plan;

8. DECLARES that the effects provided for at paragraph 7 of this Order for a Creditor that has a Claim against Other Targeted Parties that would not have filed its Proof of Claim before the Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Bar Date will not apply in respect of its Claim against one or many Other Targeted Parties in the event that the Debtor's CCAA Proceedings come to an end while no plan of arrangement providing for compromise or release of the Claims against such Other Targeted Party(ies) has been approved by the Creditors affected by said plan and by the Court;

Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Procedure

9. ORDERS that the following procedure shall apply where a Creditor files a Proof of Claim before the Claims, Claims against Directors and Officers and Claims against Other Targeted Parties Bar Date:
 - (a) the Monitor shall review the Proof of Claim to value the amounts and terms set out therein for voting and distribution purposes. Where applicable, the Monitor shall send the Creditor a Notice of Revision or Disallowance by mail, telecopier, courier or other means of electronic communication;
 - (b) the Creditor who receives a Notice of Revision or Disallowance and wishes to dispute it shall, within ten (10) days of the Notice of Revision or Disallowance, file an appeal motion with the Court and serve a copy of such appeal motion to the Petitioner;
 - (c) unless otherwise authorized by this Court, if the Creditor does not file an appeal motion within the delay provided for above, such Creditor shall be deemed to have accepted the value of its Claim, of its Claim against Directors or Officers and/or of its Claim against Other Targeted Parties, as set out in the Notice of Revision or Disallowance;

Proof of Claim filed in relation with the Notice of Intention

10. ORDERS Creditors that have filed a proof of claim in relation with the Debtor's Notice of Intention to file a new Proof of Claim and AUTHORIZES them not to attach the documents in support of this Proof of Claim that have already been transmitted to the Trustee under the Notice of Intention;
11. AUTHORIZES the Monitor to deal with any proof of claim filed in relation with the Debtor's Notice of Intention as a Proof of Claim in so far as the required information can reasonably be found;

Notices and Communications

12. ORDERS that any notice or other communication to be given under this Order by a Creditor to the Monitor shall be in writing in substantially the form provided for in this Order and will be sufficiently given only if given by mail, telecopier, courier or other means of electronic communication addressed to:

Alain N. Tardif, Jocelyn T. Perreault and Alexandre Boulé

McCARTHY TÉTRAULT LLP

1000 De La Gauchetière Street West, Suite 2500

Montréal, QC, Canada, H3B 0A2

Emails: atardif@mccarthy.ca, jperreault@mccarthy.ca and aboule@mccarthy.ca

Counsel for Petitioner / Monitor

Jean Gagnon and Maxine Tétreault-Robert

RAYMOND CHABOT INC.

National Bank Tower

600 De La Gauchetière Street West, Suite 2000

Montréal, QC, Canada, H3B 4L8

Emails: gagnon.jean@rcgt.com and tetreault-robert.maxine@rcgt.com

Monitor

13. ORDERS that any document sent by the Monitor pursuant to this Order may be sent by e-mail, ordinary mail, registered mail, courier or facsimile transmission. A Creditor shall be deemed to have received any document sent pursuant to this Order two (2) Business Days after the document is sent by mail and one (1) Business Day after the document is sent by courier, e-mail or facsimile transmission. Documents shall not be sent by ordinary or registered mail during a postal strike or work stoppage of general application;

Aid and Assistance of Other Courts

14. REQUESTS the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province or any court or any judicial, regulatory or administrative body of the United States and of any other nation or state to act in aid of and to be complementary to this Court in carrying out the terms of this Order;

General Provisions

15. ORDERS that for the purposes of this Order, all Claims that are denominated in a foreign currency shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on the Determination Date;
16. ORDERS that the Monitor shall use reasonable discretion as to the adequacy of completion and execution of any document completed and executed pursuant to this Order and, where the Monitor is satisfied that any matter to be proven under this Order has been adequately proven, the Monitor may waive strict compliance with the requirements of this Order as to the completion and execution of documents;
17. DECLARES that the Monitor may apply to this Court for advice and direction in connection with the discharge or variation of its powers and duties under this Order;

18. ORDERS the provisional execution of this Order notwithstanding appeal;
THE WHOLE without costs.

January 6, 2016

[FRENCH ORIGINAL VERSION SIGNED]

The Honourable David R. Collier, J.S.C.

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SCHEDULE A



COMPANIES' CREDITORS ARRANGEMENT ACT

NOTICE TO THE CREDITORS REGARDING THE CLAIMS PROCEDURE

IN THE MATTER OF THE PLAN OF ARRANGEMENT OF: **9323-7055 QUÉBEC INC., A LEGAL PERSON HAVING ITS PLACE OF BUSINESS AT 800 RENÉ-LÉVESQUE BLVD. WEST, SUITE 2220, IN THE CITY OF MONTREAL, PROVINCE OF QUEBEC, H3B 1X9**, hereinafter referred to as "**Debtor**".

NOTICE is hereby given that an Order was rendered on 9 December 2015 pursuant to the *Companies' Creditors Arrangement Act*.

CREDITORS COVERED BY THIS NOTICE:

- Any person which believes it holds a claim outstanding as of 11 June 2015 against the Debtor or its directors and officers, in relation to their obligations, or against any other person with regard to which a creditor may assert a claim that is, or may reasonably be, related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor.

All the creditors of the Debtor must submit their proof of claim to the Monitor to be received no later than **5:00 p.m. (ET) on 31 March 2016**, by courier, mail, or fax at the following address:

RAYMOND CHABOT INC.
Attention : Jean Gagnon, CPA, CA, CIRP
Tour de la Banque Nationale
600, rue De La Gauchetière Ouest
Bureau 2000
Montréal (QC) H3B 4L8
Tél.: (514) 879-1385
Télec.: (514) 878-2100
www.raymondchabot.com

Creditors who fail to file their proof of claim and documentation in support thereof before the claims bar date, **5:00 p.m. (ET) on 31 March 2016**:

- Shall be forever barred from asserting or enforcing any Claim against the Debtor or seeking payment by the Debtor and possibly against the other targeted parties (paragraph 8 of the Claim Process Order);
- Shall not be entitled to any further notice;
- Shall not be entitled to participate in the present proceedings as Creditor;
- Shall not receive any distribution in respect of such claim;
- Shall not be entitled to participate in the Creditors' Meeting and vote on the Plan.

Dated in Montréal, 23 December 2015

RAYMOND CHABOT INC.
Monitor

Jean Gagnon, CPA, CA, CIRP

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SCHEDULE B

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTRÉAL
COURT NO: 500-11-049838-150
OFFICE NO: 156297-002

SUPERIOR COURT
« Companies' Creditors Arrangement Act »
(LRC 1985, ch.C-36) »

IN THE MATTER OF THE
ARRANGEMENT OR COMPROMISE OF:

9323-7055 Québec inc. (previously known as Aquadis international inc.)

A legal person duly constituted, having its principal place of business at 800 René-Lévesque Blvd. West, Suite 2220, in the City of Montreal, Province of Quebec, H3B 1X9.

The Debtor

**NOTICE OF A COURT ORDER REGARDING A CLAIMS PROCEDURE
AND INSTRUCTIONS TO THE CREDITORS**

Notice is hereby given that an Order was rendered on 9 December 2015, under which the Court ordered the Monitor to send Proof of Claim forms to the known creditors of the Debtor.

Covered by this Notice are:

- Any person which believes it holds a claim outstanding as of 11 June 2015 against the Debtor or its directors and officers, in relation to their obligations, or against any other person with regard to which a creditor may assert a claim that is, or may reasonably be, related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor.

The covered parties should send a duly completed Proof of Claim to the Monitor to be received **no later than 5:00 p.m. (ET) on 31 March 2016** (the "Claims Bar Date").

The Proof of Claim must, among other things, specify if the Claim also encompasses the directors and/or officers of the Debtor and any other party which is, or may be, targeted by the procedures that allege, directly or indirectly, and/or are, or may reasonably be, related, directly or indirectly, to a manufacturing defect with respect to the merchandise sold by the Debtor.

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL FOREVER BE BARRED AND EXTINGUISHED.

ANY DOCUMENTS SUBMITTED IN THE CONTEXT OF THE NOTICE OF INTENTION DO NOT HAVE TO BE RE-SUBMITTED EXCEPT AS REGARDS THE PROOF OF CLAIM.

You will find attached hereto a Proof of Claim form and a guide on how to complete the Proof of Claim form. The Proof of Claim form and all the documents relating to the restructuring of the Debtor are available on the website of the Monitor at:

<https://www.raymondchabot.com/dossiers-publics/9323-7055-quebec-inc/>

If you require further information, please communicate with Ms. Maxine Tétreault-Robert by phone at 514 390-4159, by email at tetreault-robert.maxine@rcgt.com, or by fax at 514 858-3303.

Dated in Montreal, this 23rd day of December 2015.

RAYMOND CHABOT INC.
Monitor

Jean Gagnon, CPA, CA, CIRP

National Bank Tower
600 de La Gauchetière Street West, Suite 2000
Montreal (Quebec) H3B 4L8
Phone: 514 879-1385
Fax: 514 878-2100

GUIDE ON HOW TO COMPLETE A PROOF OF CLAIM FORM AGAINST THE DEBTOR COMPANY

and against other targeted parties and/or against the directors and officers of the Debtor Company

This guide was designed to assist those willing to complete a Proof of Claim form against the Debtor Company, other targeted parties and/or against the directors and officers of the Debtor Company. For further questions regarding the manner to complete your Proof of Claim form, please refer to the Monitor's website (<https://www.raymondchabot.com/dossiers-publics/9323-7055-quebec-inc/>) or contact the Monitor, whose contact details appear below.

Additional copies of the Proof of Claim form are available on the Monitor's website listed above.

Please note that the present document is intended as a guide only. In case of conflict between the provisions of the present document and the January 8, 2016 Claim Process Order (a copy is available on the Monitor's website) (the "**Order**"), the terms of the Order will prevail.

SECTION A – DETAILS REGARDING THE CREDITORS

1. The Creditor covered by the present guide is:
 - Any person which believes it holds a claim outstanding as of 11 June 2015 against the Debtor or its directors and officers, in relation to their obligations, or against any other person with regard to which a creditor may assert a claim that is, or may reasonably be, related, directly or indirectly, to a manufacturing defect with respect to the goods sold by the Debtor.
2. Each person or legal entity (each one being a "Creditor") willing to file a claim against the Debtor Company (each one being a "Claim") must complete a separate form;
3. The Creditor must write its legal name in full;
4. If the Creditor does business with the Debtor Company under one or many corporate names other than the name under which the Creditor is incorporated, that fact shall be disclosed, together with the relevant documents where appropriate;

SECTION B – PROOF OF CLAIM

5. The Creditor or its representative must be identified by name and title;

SECTION C – NATURE OF THE CLAIM

6. The Creditor must differentiate the amounts of his claim that are secured (security, hypothec, etc.) and those that are unsecured, and list them where appropriate.

Certain sums owed to the Creditors are not Claims and must not be entered in their Proof of Claim forms, notably the amounts which could be owed by virtue of obligations that have taken effect on or after June 12, 2015, **except for incidents occurring after June 11, 2015 regarding products sold before that date.** For further information, please refer to the Order regarding the processing of claims appearing on the Monitor's website.

SECTIONS D AND E – CLAIMS AGAINST THE DIRECTORS AND OFFICERS AND/OR OTHER TARGETED PARTIES

7. The Creditor must indicate, where appropriate, whether the directors and officers of the Debtor Company are also partially or fully liable for the Claim against the Debtor Company;
8. The Creditor must indicate, where appropriate, whether another party which is, or may be, covered by proceedings that allege, directly or indirectly, and/or are, or may reasonably be related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor.

The disclosure of Claims against the directors and officers and/or against another targeted party is solely applicable to Claims against the Debtor Company (i.e. it does not apply toward claims that are unrelated to the Claims against the Debtor Company).

SECTION F – DETAIL OF THE CLAIM

9. For every submitted Claim, the Creditor must present, for every incident, the detail of the required information, as appears from the claim form, section F, items 1 and 2.

DOCUMENTS SUBMITTED AS PART OF THE NOTICE OF INTENTION MUST NOT BE SUBMITTED AGAIN EXCEPT IN REGARDS TO THE PROOF OF CLAIM AND THE EXHIBIT REQUIRED BY SECTION F.

GENERAL

The Proof of Claim must be signed by the creditor, a duly authorized representative of the Creditor and before a witness.

The complete Proof of Claim, accompanied with supporting documents, must be received by Raymond Chabot inc. no later than **5:00 P.M. (ET) on March 31, 2016** (the “**Deadline to submit a Claim**”), by mail, e-mail or fax at the following address:

RAYMOND CHABOT INC.,
acting as the business and financial Monitor of the debtor company
Attention: Mr. Jean Gagnon, CPA, CA, CIRP and/or
Ms. Maxine Tétreault-Robert
Tour de la Banque Nationale
600, de La Gauchetière Street West, suite 2000
Montréal (Québec) H3B 4L8
Fax: 514 858-3303
E-mail: reclamationMTL@rcgt.com

THE CLAIMS WHICH ARE NOT RECEIVED BY THE DEADLINE TO SUBMIT A CLAIM AT THE LATEST WILL BE INADMISSIBLE AND DEFINITELY EXTINGUISHED.

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SCHEDULE C

CANADA
DISTRICT DE L'ONTARIO
DIVISION NO: 01-MONTREAL
COURT NO: 500-11-049838-150
FILE NO:
OFFICE NO : 156297-002

SUPERIOR COURT
§ "Companies' Creditors Arrangement Act (RSC 1985, c. C-36)"

IN THE MATTER OF THE BANKRUPTCY
OF :

9323-7055 Québec inc. (formerly known as Aquadis international inc.)

Duly incorporated legal person, having its principal place of business at 800, René-Lévesque Blvd. West, suite 2220, in the City of Montréal, Province of Québec, H2B 1X9.

Debtor Company

PROOF OF CLAIM REGARDING THE RESTRUCTURING

The complete Proof of Claim, accompanied with supporting documents, must be received by Raymond Chabot inc. by March 31, 2016 at 5:00 P.M. at the latest (Eastern time, the "Deadline to submit a Claim"), by mail, e-mail or fax at the following address:

RAYMOND CHABOT INC.,
acting as the business and financial Monitor of the debtor company
Attention: Jean Gagnon, CPA, CA, CIRP and/or
Ms. Maxine Tétreault-Robert, CPA, CA
Tour de la Banque Nationale
600, de La Gauchetière Street West, Suite 2000
Montréal (Québec) H3B 4L8
Fax: 514 858-3303
E-mail: reclamationMtl@rcgt.com

DOCUMENTS SUBMITTED AS PART OF THE NOTICE OF INTENTION MUST NOT BE SUBMITTED AGAIN EXCEPT IN REGARDS TO THE PROOF OF CLAIM AND THE EXHIBIT REQUIRED BY SECTION F.

A. DETAILS REGARDING THE CREDITOR

1. Creditor's full legal name : _____ (the **Creditor**).
2. Creditor's full postal address : _____

3. Creditor's phone number : _____
4. Creditor's fax number : _____
5. E-mail address : _____
6. Name of the Creditor's representative : _____

B. PROOF OF CLAIM

I (*name of the Creditor or the Creditor's representative*) _____, hereby certify that I am _____ (*indicate title or function*) of the Debtor Company's Creditor.

C. NATURE OF THE CLAIM

(Check and complete the appropriate category)

UNSECURED CLAIM OF _____ \$ CA

The Creditor does not hold any asset of the Debtor Company as a security in respect to this debt.

SECURED CLAIM OF _____ \$ CA

The Creditor holds assets of the Debtor Company as a security in respect to this debt, of an estimated value amounting to _____ \$CA and detailed as follows.

D. CLAIMS AGAINST THE DIRECTORS AND OFFICERS

The Claim listed in items B and C also incurs the liability of the Directors or Officers of the Debtor Company.

Description of the Claim	Amount
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

E. CLAIM AGAINST OTHER TARGETED PARTIES

- The Claim listed in items B and C also incurs the liability of one or several other parties against whom a creditor can make a claim that is or may reasonably be related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor (e.g. retailer where the merchandise was bought, contractor or plumber that has installed the merchandise at stake, etc.).

(Indicate the entity and the amount or include the information in the section F table) :

Other party/parties	Amount
_____	_____
_____	_____
_____	_____
_____	_____

(Give complete information regarding the alleged liability of each Other Targeted party and attach the documents pertaining to this claim against an Other Targeted Party

F. DETAILS OF THE RELATED CLAIM

Otherwise than listed above, the details of the Creditor's Claim are hereby attached.

1. A summary table of the incidents listing:
 - a) The name of the insured having suffered a loss;
 - b) The date of the incident;
 - c) The cause of the incident;
 - d) Insurer's file number (if applicable);
 - e) Court number (if applicable);
 - f) Replacement value of the property;
 - g) Depreciated value of the property;
 - h) Name of the other targeted parties (if applicable).
2. Must be attached to the claim: the proof the cause of the incident, the detail of all costs, analyses and opinions regarding the claims related to an incident, if applicable (experts' reports or report of the incident)

DOCUMENTS SUBMITTED AS PART OF THE NOTICE OF INTENTION MUST NOT BE SUBMITTED AGAIN EXCEPT IN REGARDS TO THE PROOF OF CLAIM AND THE EXHIBIT REQUIRED BY SECTION F.

G. DEPOSIT OF THE CLAIM RELATED TO THE RESTRUCTURING

Any Creditor who has not duly submitted its Proof of Claim attached with supporting documents no later than **5:00 P.M. (ET) on March 31, 2016** will forfeit the right to any further notice, shall not be entitled to participate in the present proceedings as Creditor, shall not receive any distribution in respect of such claim and will be barred from seeking payment of such claim by the Debtor, a Director or Officer or an Other Targeted Party.

SIGNED in _____ on the _____ day of _____.

(Signature of the witness)

(Signature of the Creditor or its representative)

(Name in block letters)

(Name in block letters)