

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTREAL
COURT NO. : 500-11-051741-169
OFFICE NO: 122784-004

SUPERIOR COURT
*"Companies' Creditors Arrangement Act
(LRC 1985, ch.C-36)"*

IN THE MATTER OF THE ARRANGEMENT
OR COMPROMISE OF :

**CORPORATION MOUNT REAL/MOUNT REAL
CORPORATION, GESTION MRACS LTÉE/
GESTION MRACS LTD., REAL VEST
INVESTMENTS LTD. AND CORPORATION REAL
ASSURANCE ACCEPTATION,**

Legal persons having mainly done business at 2500 Allard
Street, in the city of Montréal, in the province of Québec,
H4E 2L4.

Debtor Companies

**VOTING LETTER ON THE PLAN OF COMPROMISE AND ARRANGEMENT
FOR THE DEBTOR COMPANIES**

_____ OF _____
of
(Name and title of authorized representative of the Creditor) (Name of Creditor)

I hereby request the Monitor, Raymond Chabot inc., to register my vote on the Plan as follows:

IN FAVOR OF THE APPROVAL OF THE PLAN

AGAINST THE APPROVAL OF THE PLAN

Signed at _____ This day of _____

(Signature of Creditor or
authorized representative)

(Signature of witness)

**CORPORATION MOUNT REAL/ MOUNT REAL CORPORATION, GESTION MRACS
LTÉE/GESTION MRACS LTD., REAL VEST INVESTMENTS LTD. AND CORPORATION REAL
ASSURANCE ACCEPTATION**

Voting letter

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Notes :

1. The only creditors authorized to fill in this form are those entitled to vote at the Meeting of Creditors, on March 14, 2017, being those holding a Proof of Claim for voting purposes as determined under the Claims and Meeting order issued by the Superior Court.
2. The decision on whether a Creditor has a claim for the purposes of the vote and the amount of same for voting purposes will be made pursuant to the Claims and Meeting Order and the Plan.
3. A Creditor having a Claim for voting purposes may vote before the date of the Meeting of Creditors by delivering to the Monitor this form before the Meeting of Creditors at the following address:

Raymond Chabot Inc.
a/s Jean Gagnon, CPA, CA, CIRP, LIT
600 de La Gauchetière Street West, Suite 2000
Montréal (Québec) H3B 4L8
Email: reclamationMtl@rcgt.com
Fax: 514 858-3303

4. To be counted, this voting letter must be received by the Monitor at the latest at 10:00 a.m. on March 14, 2017, i.e. before the start of the Meeting of Creditors.

For any additional information you require, please contact, Ms. Audrée Laferrière by email at reclamationMtl@rcgt.com or by phone at 514 954-4624.