

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p>In re</p> <p>Asbestos Corporation Limited,<sup>1</sup></p> <p>Debtor in a Foreign Proceeding.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 15</p> <p>Case No. 25-10934 (mg)</p>
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**ORDER (I) SCHEDULING HEARING ON  
VERIFIED PETITION OF ASBESTOS CORPORATION  
LIMITED (II) SPECIFYING DEADLINE FOR FILING OBJECTIONS,  
AND (III) SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE**

Upon consideration of the Application (the “**Application**”), by Raymond Chabot Inc. as the monitor and as the authorized foreign representative (the “**Petitioner**”) in the insolvency proceeding of the Debtor pending before the Canadian Court<sup>2</sup> for an *Order (I) Scheduling Hearing On Verified Petition of Asbestos Corporation Limited and Motion for Recognition and Related Relief and (II) Specifying Form And Manner Of Service Of Notice*, it is hereby:

ORDERED, that the Application is granted to the extent provided herein;

ORDERED, that the form of Notice attached to the Application as Exhibit B is hereby approved;

ORDERED, that a copy of the Notice Documents shall be served by the Information Agent at the Petitioner’s direction on each of the Notice Parties within two (2) days of entry of this order (the “**Order**”) by (a) email, to the extent that the relevant email address is available, or (b) United States mail, first-class postage prepaid, or equivalent service;

ORDERED, that the Petitioner shall cause the Information Agent to provide notice of the Recognition Hearing and Objection Deadline by publishing the Notice attached as Exhibit B to the

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<sup>1</sup> The Debtor in this chapter 15 case, along with its unique identifier, is Asbestos Corporation Limited (Canadian Federal Business Number: 104903273RC0001). The Debtor has a registered and business address in Canada of 840 Boul. Ouellet, Thetford Mines, QC G6G 7A5, Canada.

<sup>2</sup> Capitalized terms used herein without definition have the meanings given to them in the Application.

Application in the *Wall Street Journal (National Edition)* on or before two days after the date this Order is entered;

ORDERED, that the Recognition Hearing shall be held before this Court in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on June 2, 2025, at 11:00 a.m. (Eastern), in Courtroom No. 523;

ORDERED, that responses or objections, if any, to the Verified Petition shall be made in writing and shall set forth the basis thereof, and such responses or objections must be: (i) filed with this Court on or before 4:00 p.m. (Eastern time) on May 27, 2025 (the “**Objection Deadline**”), (ii) delivered to the Chambers of the Honorable Chief Judge Martin Glenn, United States Bankruptcy Judge, and (iii) served upon Michael Trentin, Esq., Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, New York 10019 (email: ACLChapter15\_OHS@orrick.com), Attorney for the Petitioner, so as to be received by the Objection Deadline;

ORDERED, the Petitioner may file a reply in support of the Verified Petition by 12 p.m. (Eastern) on May 30, 2025;

ORDERED, that the notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in this Chapter 15 Case;

ORDERED, that such service of the Notice Documents in accordance with this Order by email (to the extent that the relevant email address is available) or United States mail, first-class postage prepaid (or equivalent service), in addition to the proposed Publication Notice, constitutes adequate and sufficient notice of the above-captioned Chapter 15 Case, the relief sought in the Verified Petition, the time fixed for filing objections to the relief sought in the Verified Petition, and the time, date, and place of the Recognition Hearing, in compliance with the Bankruptcy Rules and the Local Rules; and

ORDERED, that service of all further pleadings in the Chapter 15 Case by the Information Agent on the Petitioner’s behalf upon the Notice Parties, by email (to the extent that the relevant

email address is available) or United States mail, first-class postage prepaid (or equivalent service), constitutes adequate and sufficient notice of such pleadings and any relief sought therein.

**IT IS SO ORDERED.**

Dated: May 7, 2025  
New York, New York

/s/ Martin Glenn  
MARTIN GLENN  
Chief United States Bankruptcy Judge