

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: 500-11-063575-241

DATE: JULY 29, 2024

PRESIDING: THE HONOURABLE MICHEL A. PINSONNAULT, J.S.C.

IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF:

DICEPIZZA S DE RL DE CV

Applicant

ANFIS ENTERPRISES INC.

-and-

9407-5173 QUÉBEC INC.

Debtors

-and-

RAYMOND CHABOT INC.

Monitor

-and-

FERNANDO REYES-DORADOR

Mis-en-cause

ORDER

[Application for a Second Extension of the Stay of Proceedings and Other Reliefs]

JP1736

[1] CONSIDERING the Applicant's *Application for a Second Extension of the Stay of Proceedings and Other Reliefs* dated July 26, 2024 (the "**Application**");

[2] **GIVEN** the allegations of the Application, the sworn statement filed in support therewith, the third report of the Monitor dated July 25, 2024 (**S-6**), the testimony of the representative of the Monitor and the absence of contestation;

WHEREFORE, THE COURT:

[3] **GRANTS** the present *Application for a Second Extension of the Stay of Proceedings and Other Reliefs* dated July 26, 2024;

[4] **ABRIDGES** the delays of presentation of the Application;

[5] **EXTENDS** the Stay Period (as defined at paragraph 8 of the Amended and Restated Initial Order dated March 21, 2024) until **October 31, 2024**;

[6] **PRAYS ACT** of the *Assignment and subrogation agreement* between Royal Bank of Canada and Dice Pizza S DE RL DE CV dated July 10, 2024;

[7] **PRAYS ACT** of the *Assignment and subrogation agreement* between Gestion Pierre Sabourin inc., Robert Bouchard, Robert Joyal et Denis Pilon, et Dice Pizza S DE RL DE CV dated July 17, 2024;

[8] **PRAYS ACT** of the *Assignment and subrogation agreement* between National Bank of Canada and Dice Pizza S DE RL DE CV dated July 18, 2024;

[9] **MAINTAINS** the stay of proceedings in the court file bearing number 500-17-126063-232 until the Restructuring (as defined at paragraph 27 of the *Amended and Restated Initial Order* dated March 21, 2024);

[10] **INCREASES** the Interim Facility (as defined at paragh 20 of the *Amended and Restated Initial Order* dated March 21, 2024) by **\$75,000.00** as well as the Interim Lender Charge (as defined at paragraph 22 of the *Amended and Restated Initial Order* dated March 21, 2024) by **\$75,000.00**;

[11] **ORDERS** the filing under seal of Exhibit **S-3** to be kept confidential and sealed until further order from this Court;

[12] **ORDERS** the provisional execution of the present Order notwithstanding appeal;

[13] **THE WHOLE** without costs.

LAVERY, DE BILLY, S.E.N.R.C.L.
M^{re} Ouassim Tadlaoui
M^{re} Daphné Pomerleau-Normandin
Attorneys for the Applicant

MICHEL A. PINSONNAULT, J.S.C.

Date of hearing: July 29, 2024