

SUPERIOR COURT
(Commercial Division)

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

NO.: 500-11-062636-234

DATE: March 22, 2024

PRESIDING: THE HONOURABLE JUSTICE CHRISTIAN IMMER, S.C.J.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

DMSC REAL ESTATE INC.

9503-6737 QUEBEC INC.

9503-6752 QUEBEC INC.

BRUNSWICK MEDICAL CENTRE @ GLEN INC.

Debtors

and

BUSINESS DEVELOPMENT BANK OF CANADA

and

THE TORONTO DOMINION BANK

Applicants

and

RAYMOND CHABOT INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

ON READING the Applicants' *Application for Extension of the Stay of Proceedings and the Issuance of an Amended and Restated Transition Order* dated March 15, 2024 (the "**Application**") in respect of DMSC Real Estate Inc. ("**DMSC**"), Brunswick Medical Centre @ Glen Inc. ("**BMC Glen**") 9503-6737 Quebec Inc. ("**BHG ResidualCo**") and 9503-6752 Quebec Inc. ("**DMSC ResidualCo**", and together with DMSC, BMC Glen and BHG ResidualCo, the "**Debtors**"), the sworn statement and the exhibits in support thereof;

CONSIDERING the Transition Order issued by this Court on January 12, 2024, as amended and restated on January 22, 2024 (the "**Transition Order**"), which *inter alia*, appointed Raymond Chabot Inc. as monitor (the "**Monitor**");

CONSIDERING that the Transition Order provided for a stay of proceedings until and including March 22, 2024 (the "**Stay Period**");

ON READING the Third (3rd) report of the Monitor, dated March 18, 2024 (the **Monitor's 3rd Report**) and after hearing his testimony;

CONSIDERING the representations of counsel for Applicants and counsel for the Monitor and concluding that the reasons for which this stay has been renewed previously applied also to the limited stay being requested;

GIVEN the provisions of the CCAA;

WHEREFORE, THE COURT:

1. **GRANTS** the Application, in part.
2. **DECLARES** that all capitalized terms used but not otherwise defined in the present Order (this "**Order**") shall have the meanings ascribed to them in the Transition Order;
 - A. **Service**
3. **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses with further service thereof.
4. **PERMITS** service of this Order at any time and place and by any means whatsoever;
- B. **Extension of the Stay Period**
5. **ORDERS** that the Stay Period and the application of the Transition Order shall be extended until and including April 11, 2024;

C. **Approval of the Monitor's Activities and Ongoing Reporting**

6. **APPROVES** the activities of the Monitor, up to the date of this Order, in connection with the restructuring proceedings, including the activities described in the Monitor's 3rd Report and in the testimony of its representative at the hearing on the Application, and **DECLARES** that the Monitor has fulfilled its obligations pursuant to the CCAA and the orders of this Court up until the date of this Order;

D. **General**

7. **ORDERS** the provisional execution of this Order notwithstanding any appeal;
8. **THE WHOLE** without costs.



CHRISTIAN IMMÉR, S.C.J.

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