

C A N A D A
PROVINCE OF QUÉBEC
DISTRICT OF: MONTRÉAL
COURT NO.: 500-11-062825-233

SUPERIOR COURT
“Companies’ Creditors Arrangement Act
(LRC 1985, ch.C-36)”

**IN THE MATTER OF THE PLAN OF
ARRANGEMENT OF:**

TERGEO MINÉRAUX CRITIQUES INC.

-AND-

ALLIANCE MAGNÉSIUM MÉTALLURGIE INC.

-AND-

ALLIANCE MAGNÉSIUM INC.

-AND-

ALLIANCE MAGNÉSIUM MINES INC.

Collectively the “Debtors”

NOTICE OF AN INITIAL ORDER

Notice is hereby given that an order was rendered on November 10, 2023, under the *Companies’ Creditors Arrangement Act*, and Raymond Chabot Inc. is acting as Monitor of the business and financial affairs of the Debtors.

Please note that the Initial Court Order is available on the Monitor’s website at the following address:

<https://www.raymondchabot.com/en/companies/public-records/alliancemagnesiumtergeo/>

The Debtors may submit a plan of arrangement shortly or petition the Court for an additional delay to submit a plan of arrangement to their creditors. The related documents will be available on the above-mentioned website.

If you require further information, please contact the Monitor at the above-mentioned contact details.

Dated in Montréal, on November 13, 2023.

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