

C A N A D A  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
COURT NO.: 200-11-028745-233

SUPERIOR COURT  
“Companies’ Creditors Arrangement Act,  
(LRC 1985, ch.C-36)”

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**IN THE MATTER OF  
THE ARRANGEMENT OR  
COMPROMISE OF:**

**AVENTURA PHASE VII INC., AVENTURA PHASE VIII  
INC., AVENTURA PHASE IX INC. AND AVENTURA  
PHASE X INC.,**

Corporations having their head office at 2500 Beaurevoir Street,  
Entry B, 4<sup>th</sup> Floor, in the city of Quebec, in the province of Quebec,  
G2C 0M4.

Hereinafter collectively the “Debtors”

**PROOF OF CLAIM**

**The completed Proof of Claim together with supporting documents must be received by Raymond Chabot Inc. no later than 5:00 p.m. (Montreal Time) on September 15, 2023, by mail, courier, email or fax at the following address:**

RAYMOND CHABOT INC.,  
Monitor  
c/o: Jean Gagnon, CPA, CIRP, LIT  
National Bank Tower  
600 de La Gauchetière Street West, Suite 2000  
Montréal, Québec H3B 4L8  
Email: [reclamationshuot@rcgt.com](mailto:reclamationshuot@rcgt.com)  
Fax: 514 858-3303

With a copy to **HICKSON NOONAN**  
Lawyers of the Debtors  
c/o Me Stephanie Noonan  
1170 Grande Allée West  
Québec, Québec G1S 1E5  
Email: [snoonan@hicksonnoonan.ca](mailto:snoonan@hicksonnoonan.ca)

**A. PARTICULARS OF CREDITOR**

1. Full legal name of Creditor: \_\_\_\_\_ (the “Creditor”).
2. Full mailing address of Creditor: \_\_\_\_\_  
\_\_\_\_\_
3. Telephone number of Creditor: \_\_\_\_\_
4. E-mail address of Creditor: \_\_\_\_\_

5. Contact person: \_\_\_\_\_

**B. PROOF OF CLAIM**

I, *(name of Creditor or representative of the Creditor)* \_\_\_\_\_ ,  
hereby certify that I hold a **Claim which arose prior to the Determination date<sup>1</sup>**, and that I am a creditor of *(check as appropriate)*:

- Aventura Phase VII Inc.
- Aventura Phase VIII Inc.
- Aventura Phase IX Inc.
- Aventura Phase X Inc.

and I am aware of all circumstances surrounding the Claim referred to herein.

**Note: A Creditor who holds different Claims against different Debtors must file a distinct Proof of Claim for each Claim.**

**C. NATURE OF CLAIM:**

*(check and complete appropriate category)*

A. UNSECURED CLAIM IN THE AMOUNT OF CA\$ \_\_\_\_\_

In respect of this debt, the Creditor does not hold any assets of the Debtor as security;

B. SECURED CLAIM IN THE AMOUNT OF CA\$ \_\_\_\_\_

In respect of this debt, the Creditor holds assets of the Debtor valued at CA\$ \_\_\_\_\_ as security,  
particulars of which are as follows;

*(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents):*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**D. PARTICULARS OF CLAIM:**

Other than has already set out herein, the particulars of the Creditor's claim are attached.

**A DETAILED, COMPLETE STATEMENT OF ACCOUNT MUST BE ATTACHED TO THE PROOF OF CLAIM.** PROVIDE ALL PARTICULARS OF THE CLAIM AND SUPPORTING DOCUMENTATION, INCLUDING AMOUNT, DESCRIPTION OF TRANSACTION(S) OR AGREEMENT(S) GIVING RISE TO THE CLAIM.

**E. CLAIM AGAINST THE DIRECTORS AND OFFICERS**

<sup>1</sup> "Determination Date" means: August 24, 2023.

The Claim referred to in Sections B and C that could also engage the liability of the Directors and Officers of the Debtors.

Description of the Claim	Amount
_____	_____
_____	_____

**F. FILING OF CLAIM**

Creditors who fail to file a Proof of Claim and documentation in support thereof, as directed, **before 5:00 p.m. (Montreal Time) on September 15, 2023**, shall not be entitled to any further notice, shall not be entitled to participate in the present proceedings as a Creditor, shall be barred from receiving a distribution in respect of such Claim and shall be barred from seeking payment of said Claim from the Debtors or from any director or officer of the Debtors.

DATED at \_\_\_\_\_ this \_\_\_\_\_<sup>th</sup> day of \_\_\_\_\_.

\_\_\_\_\_  
(Signature of Witness)

\_\_\_\_\_  
(Signature of individual completing this form)

\_\_\_\_\_  
(Please print name)

\_\_\_\_\_  
(Please print name)