An affiliate of Raymond Chabot Grant Thornton, S.E.N.C.R.L.

CANADA PROVINCE DE QUÉBEC DISTRICT OF: MONTRÉAL COURT NO: 500-11-062362-237 IN THE MATTER OF THE ARRANGEMENT OR COMPROMISE OF:



SUPERIOR COURT "Companies' Creditors Arrangement Act (LRC 1985, CH.C-36)"

ÉBÉNISTERIE ST-URBAIN LTD.

-AND-

WOODLORE INTERNATIONAL INC.

-AND-

EURORITE CABINETS LTD.

Hereinafter collectively the "Debtors"

-AND-

RAYMOND CHABOT INC.

the "Monitor"

NOTICE OF INVITATION TO POTENTIAL NEW PURCHASERS TO PARTICIPATE IN THE SISP PROCEDURES

All otherwise undefined by capitalized terms referred to herein shall have the meanings prescribed to such terms under the Procedures of the Sale and Investment Solicitation Process (the "**SISP Procedures**") approved by the Superior Court of Quebec on June 16, 2023, a copy of which is available at:

https://www.raymondchabot.com/app/uploads/2023/05/order-approving-the-sisp-and-sisp-procedures_june-16-2023.pdf.

NOTICE IS HEREBY GIVEN that the Monitor, in consultation with the Debtors, the Information Agent and representatives of the Consultation Parties, has resolved to invite five (5) auctioneers and/or liquidators who had not been solicited previously in connection with the SISP, to participate in the SISP by submitting Qualified Bids in the form of asset liquidation proposals in respect of the assets of the Debtors by no later than **September 29, 2023**, the whole in accordance with the terms of the SISP Procedures.

Any party requiring further information may contact the Monitor directly at 514-954-4638, or by email at <u>Daneau.Philippe@rcgt.com</u>.

Dated at the city of Montréal, in the Province of Québec, this 19th day of September 2023.

RAYMOND CHABOT INC., in its capacity of court-appointed Monitor of the Debtors and not in its personal capacity.