

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No.: 500-11-060795-222

DATE: June 17, 2022

BEFORE Mtre. PATRICK GOSSELIN, REGISTRAR

IN THE MATTER OF THE PROPOSAL OF:

193641 CANADA INC.
Debtor / Petitioner

and

RAYMOND CHABOT INC.
Trustee

PROPOSAL APPROVAL ORDER

- [1] **CONSIDERING** the Application for the approval of a proposal (the "**Application**") pursuant to section 58 of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended ("**BIA**") by the Debtor / Petitioner 193641 Canada Inc. (the "**Petitioner**") and the affidavit of Ms. Ragaa Boulos, filed in support thereof, as well as the Reports of the Trustee dated May 11, 2022 and June ●, 2022 (the "**Trustee's Reports**");
- [2] **CONSIDERING** the notification of the Application and of the Trustee's Reports;

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[3] **CONSIDERING** the representations of counsel;

[4] **CONSIDERING** the provisions of the BIA;

THE COURT HEREBY:

[5] **GRANTS** the Application.

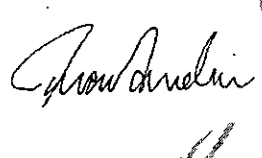
[6] **PERMITS** service of this Order at any time and place and by any means whatsoever;

[7] **APPROVES** and **RATIFIES** the Debtor's Proposal dated May 5, 2022;

[8] **ORDERS** that this Order shall have full force and effects in all provinces and territories in Canada and as against all persons against whom it may otherwise be enforced.

[9] **REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or elsewhere, to give effect to this Order and to assist the Petitioner, the Trustee and their respective agents in carrying out the terms of this Order.

THE WHOLE WITHOUT COSTS.

 Signature
numérique de
Patrick Gosselin
Date: 2022.06.17
14:26:18 -04'00'

Patrick Gosselin, Registrar

M^{TR}E JULIEN MORISSETTE
M^{TR}E ILIA KRAVTSOV
(OSLER HOSKIN & HARCOURT LLP)
COUNSEL TO THE PETITIONER

Hearing date: June 16, 2022