



Raymond Chabot inc.

Société affiliée de
Raymond Chabot Grant Thornton
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CANADA
DISTRICT DU QUEBEC
N° DIVISION : 01-MONTREAL
N° COUR : 500-11-060795-222
N° DOSSIER : 41-2807913

COUR SUPÉRIEURE
« Chambre commerciale »

DANS L'AFFAIRE DE LA PROPOSITION DE :

193641 CANADA INC.,

Personne morale, anciennement connue sous
Les Entreprises Amira inc., faisant affaire au 5375,
boul. Henri-Bourassa Ouest, dans la ville de Montréal,
dans la province de Québec, H4R 1C1.

AVIS DE LA PROPOSITION AUX CRÉANCIERS

(article 51 de la Loi)

Avis est donné que 193641 Canada inc. de Montréal (Québec) a déposé une proposition entre nos mains le 5 mai 2022 en vertu de la *Loi sur la faillite et l'insolvabilité*.

Ci-inclus une copie de la proposition, d'un état succinct de son actif et de son passif ainsi qu'une liste des créanciers visés par la proposition et dont les réclamations se chiffrent à 250 \$ ou plus, une preuve de réclamation, une formule de votation et une copie du rapport du syndic sur la proposition.

Une assemblée générale des créanciers de la débitrice sera tenue par visioconférence le 26 mai 2022 à 11 h. Si vous désirez recevoir les coordonnées pour assister à ladite visioconférence, veuillez nous en informer, avant le 25 mai 2022 à 16 h, par courriel au reclamation-claims@rcgt.com.

Les créanciers ou toute catégorie de créanciers ayant droit de voter à l'assemblée peuvent, au moyen d'une résolution, accepter la proposition, telle que formulée ou telle que modifiée à l'assemblée. Si la proposition est ainsi acceptée et si elle est approuvée par le Tribunal, elle deviendra obligatoire pour tous les créanciers ou pour la catégorie des créanciers visés.

Les preuves de réclamation, procurations et formules de votation dont l'usage est projeté à l'assemblée doivent être au préalable déposées entre nos mains.

Fait à Montréal, ce 11 mai 2022.

RAYMOND CHABOT INC.
Syndic autorisé en insolvabilité

Jean Gagnon, CPA, CA, CIRP, SAI
Responsable désigné



Raymond Chabot Inc.

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CANADA
DISTRICT OF QUEBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-060795-222
FILE NO.: 41-2807913

SUPERIOR COURT
“Commercial Division”

IN THE MATTER OF THE PROPOSAL OF:

193641 CANADA INC.,

Legal person, formerly known as Les Entreprises Amira Inc.,
doing business at 5375 Henri-Bourassa Blvd. West, in the city
of Montreal, in the province of Quebec, H4R 1C1.

NOTICE OF PROPOSAL TO CREDITORS

(section 51)

Take notice that 193641 Canada Inc. in the city of Montreal (Quebec) has lodged with us a proposal under the *Bankruptcy and Insolvency Act* on May 5, 2022.

Copy of the debtor’s proposal, a condensed statement of its assets and liabilities, a list of the creditors affected by the proposal and whose claims amount to \$250 or more, a proof of claim, a letter of votation and a copy of the trustee’s preliminary report are enclosed herewith.

A general meeting of the creditors of the debtor will be held by videoconference on May 26, 2022, at 11:00 a.m. If you wish to attend, please inform us, before 4:00 p.m. on May 25, 2022, by email at reclamation-claims@rcgt.com to receive the contact details to join the conference.

The creditors or any class of creditors qualified to vote at the meeting may, by resolution, accept the proposal made by the debtor either as made or as modified at the meeting. If so accepted and if approved by the Court, the proposal will bind all creditors or the class or creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior thereto.

Dated at Montréal, on May 11, 2022.

RAYMOND CHABOT INC.
Licensed Insolvency Trustee

Jean Gagnon, CPA, CA, CIRP, SAI
Trustee in charge

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-060795-222
FILE NO.: 41-2807913

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF: **193641 CANADA INC.,
FORMERLY AMIRA ENTERPRISES INC.**
Debtor

-and-

RAYMOND CHABOT INC.
Jean Gagnon, CPA, CA, CIRP, LIT
Licensed Insolvency Trustee

PROPOSAL

(Section 50 of the *Bankruptcy and Insolvency Act*)

We, 193641 Canada Inc., the above-named Debtor, hereby submit the following Proposal to our creditors pursuant to the *Bankruptcy and Insolvency Act*.

1. SETTLEMENT OF SECURED CLAIMS

In view of the security granted to secured creditors, the Debtor agrees to assume all amounts due to them, in full or according to any agreement to be reached with them, insofar as the relevant security would be valid and enforceable as against a licensed insolvency trustee, failing which these creditors will be considered as unsecured creditors without right to priority.

2. AMOUNT AVAILABLE FOR DISTRIBUTION

The Debtor shall pay a total amount of \$150,000 (one hundred fifty thousand Canadian dollars) to the Trustee (the "Distribution Amount"). Payment of the Distribution Amount to the Trustee shall be within ninety (90) days following expiry of the appeal period for the final judgement sanctioning this Proposal.

3. SETTLEMENT OF FEES

The fees and disbursements of the Trustee, the Trustee's legal counsel and the Debtor's legal counsel (the "Fees"), as well as any incidental accounting, legal or other expenses, incurred in connection with this Proposal, including any Fees incurred for preparing any amended proposal, as well as any unpaid Fees incurred in connection with the Debtor's Notice of intention to make a proposal, shall be paid in priority by the Debtor, in addition to the Distribution Amount, in accordance with paragraph 136(1)(b) of the BIA.

For greater certainty, this Proposal does not affect the claims of the Trustee, the Trustee's legal counsel or the Debtor's legal counsel in connection with Fees and does not affect the Administration Charge created by order of the Superior Court of Québec (Commercial Division) (the "Court") on March 2, 2022 in any way. Upon payment of all Fees and the discharge of the Trustee, the Administration Charge shall be deemed to be extinguished.

4. SETTLEMENT OF CROWN CLAIMS

The claims of Her Majesty in Right of Canada or of a province which were outstanding at the date of filing the Debtor's Notice of intention to make a proposal (the "Filing Date"), if applicable, or at the date of this Proposal for all amounts of a kind that could be subject to a request under subsection 224(1.2) of the *Income Tax Act* or any substantially similar provision of provincial legislation, shall be paid in full, from the Distribution Amount, in addition to any related interest or penalties applicable under laws, statutes or orders, within six (6) months from expiry of the appeal period for the final judgement sanctioning this Proposal, but prior to the payments provided for in paragraphs 5, 6 and 7 of this Proposal.

5. SETTLEMENT OF EMPLOYEE CLAIMS

Amounts due to employees for unpaid wages and vacation pay due to employees employed by the Debtor as at the date of this Proposal shall be paid by the Debtor in the normal course of business.

All former employees whose employment has been terminated by the Debtor have been paid their wages and vacation pay in full prior to the date of this Proposal. Amounts owed to such former employees, if any, are limited to the severance pay ("Severance Claims"). Any Severance Claims shall be unsecured claims treated pursuant to paragraph 7 of this Proposal.

Considering that Severance Claims are not covered under paragraph 136(1)(d) of the BIA, pursuant to subsection 60(1.4) of the BIA, for the purpose of voting on this Proposal, no person has a claim for amounts due in accordance with subsection 136(1) of the BIA.

6. SETTLEMENT OF CLAIMS OF UNSECURED CREDITORS HAVING A RIGHT TO PRIORITY

Any claims of unsecured creditors with a right to priority, as described in paragraphs 136(1)(a) to 136(1)(j) of the BIA, other than the Fees and Severance Claims provided for respectively in paragraphs 3 and 5 of this Proposal, shall be paid in full by the Trustee from the Distribution Amount, in priority to other claims of unsecured creditors.

7. SETTLEMENT OF UNSECURED CLAIMS

- (a) First, the lower of the amount of the claim or of the amount of \$400 (four hundred Canadian dollars) shall be paid by the Trustee from the Distribution Amount to each unsecured creditor having filed an accepted claim (a "Proven Claim").
- (b) Second, a distribution for the remaining balance of the Proven Claims shall be paid by the Trustee from the Distribution Amount by sharing, on a pro-rata basis, such portion of the Distribution Amount as shall remain after payment in full of amounts paid pursuant paragraphs 4, 5, 6 and 7(a) of this Proposal.

8. **SUPERINTENDENT'S LEVY**

The levy of the Superintendent of Bankruptcy shall be paid in full by the Trustee from the Distribution Amount, as required by the BIA.

9. **DEEMED VOTE**

Unsecured creditors with a Proven Claim equal to or less than \$400 (four hundred Canadian dollars) shall be deemed to have voted in favour of the Proposal. Notwithstanding the foregoing, any unsecured creditor may choose to vote against the Proposal.

10. **CLASS OF CREDITORS**

For the purpose of considering and voting upon and receiving distributions under this Proposal, there shall be one class of unsecured creditors.

11. **RELEASE - PRE-FILING OBLIGATIONS**

Upon the filing by the Trustee of a certificate of full performance with the Court, all claims of the creditors existing or hereafter arising, based in whole or in part on any act or omission, transaction, dealing or other occurrence existing or taking place on or prior to the Filing Date relating to, arising out of or in connection with the Debtor or its assets, business or affairs, wherever and however conducted, the Proposal and the related proceedings shall be deemed to be fully and finally satisfied, settled and discharged and no creditor shall have any further right, remedy or claim against the Debtor in respect of all or any portion of the creditor's claim.

12. **RELEASE - DIRECTORS**

Upon the filing by the Trustee of a certificate of full performance with the Court, in accordance with section 50(13) of the BIA, all claims, of any nature or source whatsoever against all of the Debtor's past and present directors in connection with any claims, and any indemnification obligations with respect thereto, the business and affairs of the Debtor whenever or however conducted, the administration and/or management of the Debtor, the Proposal, or any document, instrument, matter or transaction involving the Debtor taking place in connection with the Proposal, shall be fully, finally, irrevocably and forever waived, discharged, released, cancelled and barred, to the fullest extent permitted by governing law, provided that nothing herein will waive, discharge, release, cancel or bar any claim that is not permitted to be released pursuant to sections 50(13) and 50(14) of the BIA. Nothing herein shall be construed as an acknowledgement of any liability or obligations of any of the current or former directors.

13. **POST-FILING OBLIGATIONS**

Obligations with respect to goods or services provided or other consideration given after the Filing Date shall be paid by the Debtor in the normal course of business.

14. **DISPUTED CLAIMS**

Any creditor with a disputed claim shall not be entitled to receive any distribution hereunder with respect to such disputed claim unless and until such claim becomes a Proven Claim. If applicable, the Trustee will report to the Court on the impact on the vote result on this Proposal had the disputed claims constituted accepted claims for voting purposes.

15. **RELATED PERSONS**

If the Proposal is approved, each “related person”, as defined in section 4 of the BIA, shall postpone his, her or its respective claim, which shall be deemed to be an excluded claim, and shall waive his, her or its right to any distribution under this Proposal. For greater certainty, this paragraph 15 shall not affect the secured claim of 9146-8249 Québec Inc., which shall be treated in accordance with paragraph 1 of this Proposal.

16. **APPOINTMENT OF INSPECTORS**

A maximum of five (5) inspectors may be appointed by the creditors during the general meeting of creditors called to consider this Proposal (the “Inspectors”). Such Inspectors shall have the powers provided in the BIA, as well as the power to defer payment by the Debtor of the Distribution Amount and by the Trustee of any distribution to be effected hereunder.

If appointed, the Inspectors shall also approve the fees and disbursements of the Trustee and of the Trustee’s legal counsel and any advances on such fees.

17. **TRANSFERS AT UNDERVALUE AND PREFERENCES**

By accepting this Proposal, the creditors expressly waive their right, and accept that the Trustee shall not have the power, to exercise against the Debtor and any third party, the recourses provided for in sections 95 to 101 of the BIA as well as under any other provincial legislation having a similar purpose, including, without limitation, the recourses under articles 1631 and 1636 of the *Civil Code of Québec*, the whole in accordance with section 101.1 of the BIA.

18. **COMPENSATION OR SET-OFF**

The rights to compensation or set-off provided for in subsection 97(3) of the BIA will apply insofar as the amounts concerned relate to periods preceding the Filing Date.

19. **TRUSTEE**

Raymond Chabot Inc. shall act as Trustee in this Proposal. For greater certainty, the Distribution Amount shall be paid in full to the Trustee under paragraph 0 of this Proposal, for distribution to the creditors pursuant to the terms of paragraphs 4, 5, 6 and 7 of this Proposal.

20. CONDITIONS

Full performance of this Proposal is conditional on the satisfaction of all of the following conditions precedent:

- (i) A favourable vote of creditors, in accordance with the majorities required by the BIA;
- (ii) Issuance by the Court, or by such appellate court as may have jurisdiction, of a final and binding order sanctioning the Proposal;
- (iii) Receipt by the Trustee of the Distribution Amount;
- (iv) Full payment of the Fees;
- (v) The filing by the Trustee of a certificate of full performance with the Court.

21. GOVERNING LAW

This Proposal will be governed by and construed in accordance with the laws of the Province of Québec and the laws of Canada applicable therein.

22. LANGUAGE

This Proposal was drafted in English. In case of discrepancy, the English version shall prevail over any translation.

Dated in Montreal, on May 5 2022.

Ragaa Boulos

193641 CANADA INC.

Per Name: Ragaa Boulos
Title: President


Witness

RAPPORT DU SYNDIC AUX CRÉANCIERS SUR LA PROPOSITION (version française)

**Une version française du rapport sera disponible sur le site Internet du syndic à
l'adresse suivante :**

<https://www.raymondchabot.com/fr/entreprises/dossiers-publics/193641-canada-inc/>



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CANADA
DISTRICT OF QUEBEC
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SUPERIOR COURT
« Commercial Division »

IN THE MATTER OF THE PROPOSAL OF: **193641 CANADA INC.**

The Proposer

-and-

RAYMOND CHABOT INC., (SR0163)

Jean Gagnon, CPA, CA, CIRP, LIT
Trustee in charge

Licensed Insolvency Trustee

**REPORT OF THE TRUSTEE IN CHARGE ON THE
STATEMENT OF THE PROPOSER'S BUSINESS AND FINANCIAL AFFAIRS**
(Subsections 50(10) and 50(5) of the *Bankruptcy and Insolvency Act*)

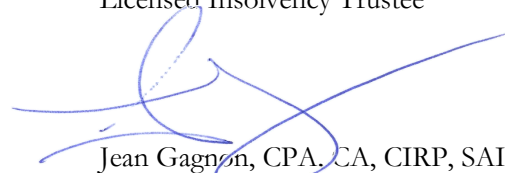
PREAMBLE

The *Bankruptcy and Insolvency Act* provides that the Trustee is to monitor the business and financial affairs of the Proposer, from the filing of the Proposal until the Proposal is approved by the court. The Trustee is also required to make an appraisal and investigation of the affairs and property of the Proposer so as to enable the Trustee to estimate with reasonable accuracy the financial situation of the Proposer and the cause of the Proposer's financial difficulties and report the result thereof to the creditors.

Accordingly, please read this report which deals with the statement of the Proposer's business and financial affairs and summarizes the Proposal to the creditors.

Signed in Montréal on May 11, 2022.

RAYMOND CHABOT INC.
Licensed Insolvency Trustee



Jean Gagnon, CPA, CA, CIRP, SAI
Trustee in charge

1. BACKGROUND AND CAUSES OF THE DIFFICULTIES

- 1.1. 193641 Canada Inc., formerly Les Entreprises Amira Inc., is a privately-owned company governed by the Canada Business Corporation Act. Its sole director is Ms. Ragaa Boulos.
- 1.2. The Proposer is conducting its business from its distribution and processing centre located in Ville St-Laurent, Montreal, and has sales representatives throughout the province of Quebec, as well as in Ottawa, Toronto, Calgary, Edmonton, Vancouver, in New Brunswick and in Prince Edward Island.
- 1.3. It specializes in the import and distribution of grocery products from the Middle East.
- 1.4. Prior to the beginning of the present restructuring proceedings, the Proposer employed approximately 29 employees. Considering its financial situation, it employs 12 employees as of the date hereof.
- 1.5. Management attributes the financial decline of its business to the following:
 - Significant increases in logistics costs;
 - Significant increase in product costs;
 - Downward pressure on consumer-facing pricing;
 - Increased competition for shelf space in retail stores; and
 - Loss of certain clients to the competition.
- 1.6. This situation has been exacerbated by the effects of the COVID-19 pandemic, which include an exorbitant increase in transportation costs.
- 1.7. As at the date of the NOI (as defined below), the Proposer's credit facilities with the Royal Bank of Canada were overdrawn and it was facing an imminent liquidity shortfall. The Royal Bank of Canada is the first ranking secured creditor of the Proposer.
- 1.8. On February 17, 2022, the Royal Bank of Canada transmitted its notice to enforce its security pursuant to par. 244 of the BIA. On February 21, 2022, the Proposer signed a waiver of the delay provided for in said paragraph in the context of the negotiations that led to the signature of a forbearance agreement on March 15, 2022.
- 1.9. Since it was no longer able to meet its obligations as they became due, the Proposer filed a notice of intention to make a Proposal to its creditors on February 25, 2022 (the "NOI"), and Raymond Chabot Inc. was appointed as Trustee thereto.
- 1.10. On March 21, 2022, the Proposer filed an Application for Extension of Time to File a Proposal, requesting a first extension of the stay of proceedings in accordance with section 50.4(9) of the Bankruptcy and Insolvency Act (hereinafter the "BIA"). On March 24, 2022, the Court granted the Order Extending the Time to File a Proposal, extending the stay of proceedings until May 8, 2022.
- 1.11. Within the period allowed by the BIA, the Proposer filed a Proposal with the Official Receiver, which is summarized in Section 6 hereof.

2. FINANCIAL SITUATION

- 2.1. We analyzed the financial statements for the years ended May 31, 2019 through 2021 and for the periods then-ending.
- 2.2. Our analysis essentially consisted of discussion related to information supplied by management. This work does not constitute an audit or review of the financial statements in accordance with generally accepted auditing standards established by CPA Canada. No audit work has been carried out by us and, consequently, we do not express an opinion on these financial statements.
- 2.3. The following table presents the Proposer's balance sheet as of May 31, 2019, 2020, and 2021:

Balance Sheet

As at May 31 (Unaudited, in \$'000)	2019	2020	2021
Assets			
Current assets			
Cash	5	-	-
Trade and other receivables	3,672	2,793	2,836
Investment tax credits receivable	31	27	-
Inventories	6,059	6,079	6,031
Prepaid expenses	12	12	13
	9,779	8,911	8,880
Property and equipment	532	387	283
Advances to a company owned by a director	140	100	100
Deposit to a company under common control	50	50	50
Total assets	10,501	9,448	9,313
Liabilities			
Current liabilities			
Bank overdraft	-	90	109
Bank loan	4,285	4,000	3,625
Trade and other payables	2,338	1,455	1,700
Loan from a company under common control	21	34	6
Current portion of obligations under capital lease	57	44	34
	6,701	5,623	5,474
Obligations under capital leases	68	24	2
Long-term debt	2,068	2,068	2,061
	8,837	7,715	7,537
Equity			
Share capital	3	3	3
Retained earnings	1,661	1,730	1,773
	1,664	1,733	1,776
Total liabilities & equity	10,501	9,448	9,313

- 2.4. The following table presents the results of the Proposer for the financial years ending May 31, 2019, 2020, and 2021:

Profits and Loss

Year ended May 31 (Unaudited, in \$'000)	2019	2020	2021
Sales	15,421	13,799	13,832
Cost of sales	12,128	10,667	10,868
Gross profit	3,293	3,132	2,964
Gross margin	21.4%	22.7%	21.4%
Selling expenses	1,701	1,537	1,469
Administrative expenses	1,130	1,066	1,105
Financial expenses	331	311	196
Other expenses	128	149	151
	3,290	3,063	2,921
Net earnings	3	69	43

- 2.5. The following points should be noted regarding the above financial statements:
- 2.5.1 On January 17, 2022, the company sold its nuts and dried fruits division to an arm's length third party. As a consequence of the transaction, the inventories have decreased considerably. This division accounted for more than \$7 million in sales annually. The proceeds from the sale have been remitted to the Royal Bank of Canada, as first ranking secured creditor, significantly reducing the bank loan;
- 2.5.2 Considering the sale of its nuts and dried fruits division and the lower expected sales for the foreseeable future, the amount of trade payables and debts remain too high to be sustainable;
- 2.5.3 The long-term debt consists of loans from shareholders and related companies.

3. PRIOR BUSINESS RELATIONSHIP WITH THE PROPOSER

- 3.1. Raymond Chabot Grant Thornton L.L.P. ("RCGT") provided services to the Proposer in the past in the capacity of the external auditor. On February 22, 2022, Raymond Chabot Inc., an entity related to RCGT, was authorized by the Superior Court to act as Trustee.

4. RESTRUCTURING PROCESS

- 4.1. Since the filing of the NOI, and in accordance with Subsection 50.4(2) BIA, the Proposer, with the assistance of the Trustee, prepared a cash-flow statement, establishing the projected receipts and disbursements expected in the next 13 weeks.
- 4.2. The aforementioned cash-flow statement highlighted a liquidity shortfall of \$175,000. As a consequence, the Proposer filed an application on February 28, 2022, seeking approval of an interim financing (the "DIP"), a DIP Charge and an Administration Charge. Said application was granted on March 2nd, 2022, and the interim lender advanced the DIP amount on the same day.
- 4.3. The Proposer signed a forbearance agreement (the "Forbearance Agreement") in relation to its indebtedness towards the Royal Bank of Canada, which acts as the first ranking secured creditor on the universality of the Proposer's assets. In accordance with the

Forbearance Agreement, the Trustee must monitor the Proposer's cash receipts and disbursement.

- 4.4. The Proposer has also been communicating with its employees, customers, and suppliers to maintain its operations and secure its supply chain, and dealt with various operational issues.
- 4.5. Prior to the filing of the NOI, the Proposer laid off 15 employees to reduce its overhead cost.
- 4.6. The Proposer significantly reduced its operational costs by optimizing the inventory purchases and eliminating non-essential expenses.
- 4.7. On March 11, 2022, the Proposer, with the assistance of the Trustee, launched a sale process ("Sale Process") for the company and its assets. The deadline for submitting an offer was March 24, 2022. Certain third parties showed interest and signed non-disclosure agreements to access a virtual dataroom, but ultimately no offer was submitted to the Trustee.

5. SUMMARY OF PROPOSAL

- 5.1. The Proposal is summarized below. In the event of any discrepancy, the complete text shall prevail over this summary.
- 5.2. **Secured claims**
 - 5.2.1 The Proposal provides for payment of the secured creditors in accordance with current contracts or agreements reached or to be reached with each or according to the law.
- 5.3. **Crown claims**
 - 5.3.1 The Crown claims benefitting from a priority, which as of the date of this report are estimated at \$29,000, will be paid in full from the amount available for distribution.
- 5.4. **Employee claims**
 - 5.4.1 The Proposal provides for payment of amounts due to employees still employed by the company in the normal course of business;
 - 5.4.2 Amounts owed to employees who are no longer employed by the Proposer are, according to the management, limited to the severance pay and will be treated as unsecured claims.

5.5. Fee and Costs of the Proposal

5.5.1 The fees and costs of the Proposal shall be paid over and above the amount offered for distribution.

5.6. Unsecured claims

5.6.1 The Proposer shall pay to the Trustee, within ninety (90) days following the expiry of the period to appeal the final judgment sanctioning the proposal, a lump sum of \$150,000 as payment of:

- Crown claims, which should be approximately \$29,000;
- Preferred claims, which should be nil;
- Unsecured claims:
 - The first \$400 of each claim will be paid in full;
 - The remaining of the claims will be paid on a pro-rata basis.

6. CREDITORS' CLAIMS

6.1. The list of creditors declared by the Proposer's management is summarized below. To date, the Trustee has received too few proofs of claims to validate the information provided.

Summary of Creditors

(Unaudited, in '000 of \$)	
Secured creditors	1,324
Priority claims	
Unpaid deduction at source	29
Unsecured creditors	
Trade creditors, government dues and others	2,440
Former employees claims (severance)	46
Related parties	2,322
	4,999
Total creditors	6,352

7. ESTIMATED DIVIDEND IN A PROPOSAL

- 7.1. According to the information contained in the Proposer's statement of affairs, the estimated dividend payable to unsecured creditors following the Proposal acceptance would be as follows:

Estimated dividend in the context of the Proposal

(Unaudited, in '000 of \$)	
Lump sum	150
Less :	
Crown claims	(29)
Preferred claims	Should be nil
Fees and disbursement of the Trustee	Excluded
Amount available for distribution to unsecured creditors	121
Cost of first \$400 to each unsecured creditor	(50)
Balance to distribute pro rata	71
Estimated amount of unsecured claims affected by the proposal	2,486
Estimated dividend	2.9%

- 7.2. The table below presents the estimated dividend for various amounts of debt, considering that the first \$400 tranche of every claim is paid in full:

Estimated Dividend per Amount of Debt	
\$0 to \$400	100%
\$401 to \$1,000	>42%
\$1,001, to \$5,000	>10%
\$5,001 +	2.9%

- 7.3. In the context of a proposal, the estimated dividend to the unsecured creditors would be approximately 2.9%, after the payment of the first \$400 of their claim.

8. IDENTIFICATION AND VALUATION OF ASSETS IN A BANKRUPTCY CONTEXT

- 8.1. We have reproduced below the Company's unaudited balance sheet as of May 1st, 2022, prepared by management. The estimated realizable value of the assets according to criteria based on experience would be as follows:

Estimated dividend in a bankruptcy

(Unaudited, in '000 of \$)	As of May 1, 2022	Estimated realization
Assets in realization		
Cash	-	-
Accounts receivable	2,339	941
Inventory	803	383
Equipment and goodwill	326	26
Other assets (tradenames, etc.)	-	10
Liquidation value before prior ranking claims and fees	3,468	1,360
Prior-ranking claims		
Crown claims		(29)
Current employees (\$2,000 per employee - estimated)		(24)
Secured creditors		(1,149)
Interim financing (DIP)		(175)
Trustee and legal fees and disbursements		(175)
		(1,552)
Surplus available for unsecured creditors		-
Creditors affected by the proposal		
Unsecured creditors		2,440
Former employees claims		46
Plus : Creditors affected by a bankruptcy		
Related creditors		2,322
Current employees - severance (estimated)		99
Total creditors affected by a bankruptcy		4,907
Estimated distribution (in %) in a bankruptcy context to unsecured creditors		0.0%

- 8.2. The estimated distribution is based on the following assumptions:

- The accounts receivables have been analyzed based on the aging report and a realization evaluation from the management.
- The inventory value is based on the types of grocery products and their respective anticipated realization;
- The equipment consists in most part of warehouse installations such as racking and freezers, which would have no significant value in the context of a bankruptcy;
- Liabilities in a bankruptcy context include unsecured creditors plus creditors unaffected by the Proposal and additional liabilities resulting from bankruptcy, i.e. more specifically:
 - Creditors related to the Proposer. Their claims are estimated at \$2,3M;
 - Unpaid termination notice for current employees estimated at \$99K;
- **In the context of a bankruptcy, the estimated distribution to the unsecured creditors would be approximately 0% (zero).**

- 8.3. In a bankruptcy context, former and current employees could potentially benefit from the Wage Earner Protection Program Act (“WEPPA”) and thus could receive greater compensation than under the Proposal.

9. CONDUCT OF THE PROPOSER

9.1. Accounting investigation

- 9.2. The examination of preferences and transfers at undervalue is still in progress. However, as of the date of this report, nothing indicates that there will be any disputed transaction and, in our opinion, it is reasonable that the Proposal include a provision to the effect that sections 95 to 101 of the BIA do not apply in respect of the Proposal. A verbal conclusion following the examination will be presented at the first creditors’ meeting.

10. STATEMENT OF PROJECTED CHANGES IN CASH AND MONITORING OF OPERATIONS

- 10.1. Since the filing of the NOI, the Trustee exercised its power to monitor the Proposer’s business and financial affairs in accordance with Subsection 50.4(7) of the *Bankruptcy and Insolvency Act* and obtained all the necessary cooperation.

- 10.2. The changes in cash from February 27 to May 1, 2022, are presented below:

Forecast vs Actual, as of May 1, 2022

(Unaudited, in '000 of \$)	Cumulative - 10 weeks from February 27, 2022 to May 1, 2022		
	Forecast	Actual	Variance
Inflows			
Collection - AR and new sales	1,088,309	1,183,981	95,672
Temporary financing (DIP)	175,000	175,000	-
	1,263,309	1,358,981	95,672
Outflows			
Purchases			
Imports (On the water)	230,386	290,878	(60,492)
Imports (Planned)	50,000	69,953	(19,953)
Local purchases	55,000	118,313	(63,313)
Salaries	222,020	237,906	(15,886)
Operating expenses			
Transport - Outbound	87,429	79,809	7,619
Storage	9,399	4,000	5,399
Truck rental	4,067	3,051	1,016
Fuel	5,837	2,227	3,610
General and administrative			
Insurance	8,634	153	8,481
Maintenance and office expenses	7,649	17,609	(9,961)
Selling expenses	2,475	11,739	(9,265)
Occupation fees	-	-	-
Rent	-	-	-
Utilities	89,007	8,877	80,131
Communications	2,818	-	2,818
Sales tax remittances	-	-	-
Restructuring fees	153,357	153,902	(545)
Long term debt payments	-	-	-
Interests on line of credit	19,527	15,145	4,382
Financial fees	2,250	745	1,505
	949,854	1,014,308	(64,455)
Cash - Beginning of period	(1,236,744)	(1,236,744)	-
Inflows (outflows) for the period	313,455	344,673	31,217
Adjustment cash beginning period	101,472	-	(101,472)
Cash - End of period	(821,817)	(892,071)	(70,255)

10.3. The analysis of the variances allows us to make the following observations:

- 10.3.1 Collection of accounts receivable is slightly lower than expected;
- 10.3.2 The variances in the purchases are mainly due to unexpected additional freight and customs costs. The Proposer also acquired more local products than expected to meet the demand of certain grocery stores;
- 10.3.3 The disbursements related to utilities have been significantly lower than anticipated;
- 10.3.4 The remainder of the variances are mainly temporary.

11. CONCLUSION AND RECOMMENDATIONS

11.1. The Trustee notes that under the Proposal:

- The Proposer will maintain in their employment more than 12 employees;
- Most of the creditors are trade suppliers who should benefit from continued business opportunities with the Proposer;
- The sum of \$150,000 shall be paid promptly to the Trustee, i.e. within ninety (90) days following the expiry of the period to appeal the final judgment sanctioning the proposal
- A majority of creditors will receive a higher dividend from the Proposal than they would in a bankruptcy situation.

11.2. It should be noted that, in a bankruptcy scenario, former employees could potentially benefit from the WEPPA and receive greater compensation than under the Proposal.

11.3. **We consider that the Proposal is advantageous for the majority of creditors.** We therefore recommend acceptance of the Proposal.

12. DIRECTION FOR VOTING ON PROPOSAL

12.1. You will find enclosed a proof of claim and voting letter. All creditors are required to complete the proof of claim and attach a statement of account or copy of their invoices. Creditors who are unable to attend or arrange representation for the May 26, 2022 meeting may also complete and mail in the attached voting letter, indicating whether they are voting for or against accepting the Proposal.

12.2. We remind creditors that, in order to vote on the Proposal, they must submit their proof of claim form to the Trustee before the start of the May 26, 2022 meeting. The Proposal must be approved by a majority in number and by a majority of two-thirds (2/3) in value, of the claims for unsecured creditors that vote in person, by proxy, by email at reclamation-claims@rcgt.com or by mail.

District of: Quebec
 Division No: 1
 Court No: 500-11-060795-222
 Estate No: 41-2807913

FORM 78

Statement of Affairs (Business Proposal)

(Subsections 50(2) and 62(1) of the Act)

In the matter of the Proposal of 193641 Canada inc.
 Legal person, formerly known as Les Entreprises Amira Inc., doing business at 5375 Henri-Bourassa Blvd. West,
 in the city of Montreal, in the province of Quebec, H4R 1C1.

Original

Amended

To the Debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention if applicable) on the 4th day of May, 2022. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by Debtor)		
1.	Unsecured creditors as per list "A"	\$4,999,319.47
2.	Secured creditors as per list "B"	\$1,352,602.69
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	\$0.00
		\$0.00
Total Liabilities		\$6,351,922.16
Surplus		\$0.00

ASSETS (As stated and estimated by Debtor)		
1.	Inventory	\$383,322.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$941,164.00
	Doubtful	\$1,398,196.00
	Bad	\$0.00
	Estimated to produce	\$941,164.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$25,841.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$1.00
15.	Other property, as per List "H"	\$10,000.00
<i>If Debtor is a corporation, add:</i>		
	Amount of subscribed capital	
	Amount paid on capital	
	Balance subscribed and unpaid	
	Estimated to produce	
Total Assets		\$1,360,328.00
Deficiency		\$4,991,594.16

I, Ragaa Boulos, of 193641 Canada inc. of the city of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of knowledge a full, true and complete statement of affairs on the 4th day of May, 2022 and fully disclose all property of every description that is in possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by 193641 Canada inc. stated as being located in at Montréal the city, in the Province of Quebec, before me at Montréal the city, in the Province of Quebec, on this 4th day of May, 2022 in accordance with provincial Regulation on Administering Oath or Declaration Remotely



Philippe Daneau 197723
 Commissioner of Oaths
 for the Province of Quebec



Ragaa Boulos

Signature of Debtor

List "A"
Unsecured Creditors
193641 Canada inc.

No	Name of Creditor	Address	Amount of Claim
1	3GI Solutions	970, Montée de liesse, bureau 300, Saint-Laurent, Quebec, Canada, H4T 1W7	\$10,804.77
2	7992009 CANADA INC	1630 PLACE DE LIERRE, Laval, Quebec, Canada, H7G4X7	\$421,395.25
3	9105-8016 QC INC (PRODUITS PITA ACHTAROUT)	1575 ANTONIO BARBEAU, Montréal, Quebec, Canada, H4N2R5	\$6,416.35
4	9146-8249 QUEBEC INC	5375 HENRI BOURASSA WEST, Saint-Laurent, Quebec, Canada, H4R1C1	\$196,405.70
5	9146-8249 Québec inc.	5375 Boul Henri-Bourassa O, Saint-Laurent, Quebec, Canada, H4R 1C1	\$1,744,000.00
6	9205-5201 QUEBEC INC/ORIGINAL BASTERMA NERSSES	4170 BOUL. ST-ELZEAR OUEST, Laval, Quebec, Canada, H7P4J4	\$9,758.24
7	9327-1393 QC INC	1001 PLACE SAUVE, Laval, Quebec, Canada, H7S1M2	\$14,118.64
8	9329-8800 Quebec Inc(Marie-Kade)	1921 BOUL. LIONEL BERTRAND, Boisbriand, Quebec, Canada, J7H1N8	\$4,682.30
9	A PLUS QUALITY NUTS INC.	1605 AVE LOUVAIN O, Montréal, Quebec, Canada, H4N1G6	\$17,862.90
10	ABELL PEST CONTROL INC	2990 RUE HALPERN, Saint Laurent, Quebec, Canada, H4S1R2	\$2,099.39
11	ACORR INC	1875, 52 AVENUE, Lachine, Quebec, Canada, H8T2Y1	\$7,284.82
12	Adel Boulos	5375 Boul Henri-Bourassa O, Saint-Laurent, Quebec, Canada, H4R 1C1	\$100,000.00
13	AGRAPHIE GROUPE	1282 AV. DE LA GARE #5, Mascouche, Quebec, Canada, J7K2Z2	\$5,622.99
14	AGT FOODS	2185 AVE FRANCIS-HUGUES, Laval, Quebec, Canada, H7S1N5	\$10,062.00
15	AIDA DISTRUBITION	1550 52. EME AVENUE, Lachine, Quebec, Canada, H8T2X9	\$19,540.00
16	AKHAVAN FOOD	9275 TRANSCANADA HWY, Saint-Laurent, Quebec, Canada, H4S 1V3	\$280.00
17	ALBERTA BEVERAGE CONTAINER RECYCLING CORPORATION (ABCRC)	901 57 AVENUE NE, Calgary, Alberta, Canada, T2E8X9	\$0.00
18	ALIMENTARUS IMPORT-EXPORT DIST	7735 PASCAL GAGNON, Montréal, Quebec, Canada, H1S2V6	\$5,632.70
19	ALIMENTATION DU CANADA	8719 8 Ave., Montréal, Quebec, Canada, H1Z2X4	\$1,610.00
20	ALIMENTS ST-GERMAIN INC	355 BONIN, Acton Vale, Quebec, Canada, J0H1A0	\$175,183.70
21	ALL GOLD IMPORTS INC.	4255-14th Ave. Markham, Toronto, Ontario, Canada, L3R0J2	\$34,302.25
22	ANATOL SPICES	6807 ST-LAURENT BLVD., Montréal, Quebec, Canada, H2S3C8	\$2,147.40
23	APPALACHIAN CAPITAL PARTNERS	900 RUE SAINTE CATHERINE EST, Montréal, Quebec, Canada, H2L 2E7	\$57,487.50
24	ATLAS FOOD IMPEX	9172 rue VIAU, Montréal, Quebec, Canada, H1R2V8	\$474.60
25	BEVERAGE CONTAINER MANAGEMENT BOARD (BCMB)	SUITE 100, 8616 - 51 Avenue, Edmonton, Alberta, Canada, T6E6E6	\$0.00
26	BOULANGERIE ACADIA	8989 HENRI BOURASSA W, Montréal, Quebec, Canada, H4S1P7	\$566.00
27	BUDGET	POSTAL STATION A P.O. BOX 57789, Toronto, Ontario, Canada, M5W5M5	\$30,280.39
28	C.H.ROBINSON WORLDWIDE CANADA INC	PO BOX 57729, Toronto, Ontario, Canada, M5W5M5	\$15,264.89
29	CAAVERI ENTERPRISES	91 SELECT AVE., Scarborough, Ontario, Canada, M1V4A8	\$7,050.00
30	CANDYBEC INC.	2675 RUE MICHELIN, Laval, Quebec, Canada, H7L5X6	\$7,955.12
31	CARROUSEL EMBALLAGES INC.	1401 AMPERE, Boucherville, Quebec, Canada, J4B5Z5	\$50,629.00
32	CASH & CARRY	1445 MAZURETTE, Montréal, Quebec, Canada, H4N1G8	\$25,439.51
33	CDC CANADA INC	6455 JEAN TALON EAST SUITE 204, Montréal, Quebec, Canada, H1S3E8	\$56,605.81
34	CNESST	1, Compl. Desjardins, Tour Sud, 31e étage, C.P. 3, Succ. Desjardins, Montréal, Quebec, Canada, H5B 1H1	\$0.00
35	COLD ALEX	AMREYA FREE ZONE, Alexandria, ,, Égypte	\$83,835.56
36	Compresseurs Québec	2431, rue Guénette, Montréal, Quebec, Canada, H4R 2E9	\$0.00
37	Daniel Vachon	600, rue de la Gauchetière Ouest, bureau 2000, Montréal, Quebec, Canada, H3B 4L8	\$11,841.00
38	DAWN FOOD PRODUCTS	P.O. Box 57267, Stn A, Toronto, Ontario, Canada, M5W5M5	\$3,384.48
39	DISTRIBUTION FARINEX	3780 LA VERENDRYE, Boisbriand, Quebec, Canada, J7H1R5	\$5,478.00
40	DISTRIBUTION VITAL DUSCHESNE	611 RUE DN CALVADOS, Alma, Quebec, Canada, G8B7L2	\$2,094.84

Rogaa Boulos

Debtor

4th day of May, 2022

Date

List "A"
Unsecured Creditors
193641 Canada inc.

No	Name of Creditor	Address	Amount of Claim
41	DISTRIBUTIONS FAVORIS INC	3040 rue brabant Marineau, Montréal, Quebec, Canada, H4S1K7	\$3,754.46
42	EBRAHIM, MACLEOD & GERVAIS	4 RUE NOTRE-DAME EST SUITE 902, Montréal, Quebec, Canada, H2Y1B8	\$344.93
43	ECO ENTREPRISES QUEBEC	1600 BOUL RENE-LEVESQUE OUEST BUR.600, Montréal, Quebec, Canada, H3H1P9	\$2,162.28
44	ELNADA INC	1020 MATHESON BLVD E, UNIT 17, Mississauga, Ontario, Canada, L4W4J9	\$1,995.00
45	ELTAHAN INC	143 EAST RAILWAY AVENUE, PATERSON, New Jersey, USA, 7503	\$4,484.03
46	EMBALLAGES KRUGER S.E.C.	7474 CORDNER, LaSalle, Quebec, Canada, H8N2W3	\$121,722.96
47	ENERGIR	1717 DU HARVE, Montreal, Quebec, Canada, H2K2X3	\$9,257.17
48	ERB TRANSPORT	290 HAMILTON RD., New Hamburg, Ontario, Canada, N3A1A2	\$5,996.23
49	ETIQUETTE NATIONALE	10720 ALFRED, Montréal, Quebec, Canada, H1G5B1	\$8,706.54
50	EUROTRADE IMPORT EXPORT INC.	5484 TIMBERLEA BLVD., Mississauga, Ontario, Canada, L4W2T7	\$888.00
51	FASTFRATE	4415 RUE FAIRWAY, Lachine, Quebec, Canada, H8T1B5	\$1,024.17
52	FLEURS DE SAFRAN	400 RUE DE ST-SERVAN, Laval, Quebec, Canada, H7X4B4	\$588.00
53	GMS	267, RUE CEDAR, Chateauguay, Quebec, Canada, J6J3S7	\$3,331.97
54	GOLDEN GATE INC	6934 KINSMEN COURT UNIT C, Niagara Falls, Ontario, Canada, L2E6S5	\$500.22
55	GREENWORLD FOOD EXPRESS	5380 MAINGATE DRIVE, Mississauga, Ontario, Canada, L4W1R8	\$2,433.75
56	GROUP PORTEX INC	1275 RUE CHEANARD, Laval, Quebec, Canada, H7W5G8	\$10,645.77
57	GS1 CANADA - IMAGE&VALIDATION	PO BOX 4283 STATION A, Toronto, Ontario, Canada, M5W5W6	\$5,797.81
58	HANNIBAL INC(776866097)	2264 RUE SAINT JACQUES, Montréal, Quebec, Canada, H3J2M7	\$580.80
59	IMPORTATIONS BAGHDI	93, 8E RUE, Laval, Quebec, Canada, H7N2C5	\$2,299.51
60	Interglobo North America	2 Colony Rd, Jersey City, New Jersey, USA, 07305-	\$13,619.01
61	JEWISH COMMUNITY COUNCIL MTL.	6819 DECARIE BLVD, Montréal, Quebec, Canada, H3W3E4	\$3,299.80
62	JOHNSTON RAYMOND EQUIPMENT	5990 AVEBURY ROAD, Mississauga, Ontario, Canada, L5R3R2	\$4,151.67
63	KORHAN	ICERENKOY MAHALLESI CAYIR CADDESI PARTAS CENTRE NO.1/4 KAT 14, Istanbul, ,, Turkey, 34752	\$278,048.51
64	KRINOS	5555 boul. THIMENS, Montréal, Quebec, Canada, H4R2H4	\$1,004.27
65	LABORATOIRE DU NORD	10-74 BOUL DE LA SEIGNEURIE EST, Blainville, Quebec, Canada, J7C4N1	\$3,487.33
66	LAVAL COLD STORAGE	752 AVE. LEO-LACOMBE, Laval, Quebec, Canada, H7N3Y6	\$52.90
67	LE GROUPE FULLER LANDAU	PLACE DU CANADA, 1010 RUE DE LA GAUCHETIRE OUEST, 3E ETAGE, Montréal, Quebec, Canada, H3B2S1	\$9,772.88
68	LES ALIMENTS MOSAIQUE	2010 BOUL. HENRI BOURASSA EST SUITE 25, Montréal, Quebec, Canada, H2B1S5	\$807.14
69	LES CHARIOTS GAGNON INC.	5825 BOUL. METROPOLITAIN EST, Saint-Léonard, Quebec, Canada, H1P1X3	\$7,871.61
70	LES PRODUITS YOUSRA INC	4345 rue GARAND, Saint-Laurent, Quebec, Canada, H4R2B4	\$1,230.00
71	MAITRE PRUNILLE SAS	Sauvaud av Prune D'Ente, Sauvaud, Casseneuil, France, 47440	\$16,033.29
72	MASLINA	300 ST FRANCOIS-XAVIER, SUITE 216, Delson, Quebec, Canada, J5B1Y1	\$6,307.80
73	MIDLAND TRANSPORT LIMITED	100 MIDLAND DRIVE, Dieppe, New Brunswick, Canada, E1A6X4	\$2,488.36
74	MIEL ABITEMIS	149, ROUTE 101, Saint-Bruno-de-Guigues, Quebec, Canada, JOZ2GO	\$13,838.76
75	MINIMAX EXPRESS	P.O.BOX 92, Cornwall, Ontario, Canada, K6H5R9	\$25,076.67
76	Ministère du revenu du Québec (TPS) - Montréal, Québec	3e étage, secteur R23DGR, 1600, René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$100,826.00
77	Ministère du revenu du Québec (TVQ) - Montréal, Québec	3e étage, secteur R23DGR, 1600, René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$186,363.00
78	MULTIPLUS	10389 COTE DE LIESSE, Dorval, Quebec, Canada, H9P2Z3	\$9,085.80
79	NAIM EGYPTIAN AGENCY OVERSEAS	4 A St - Block 13013 Part no 1, CAIRO, Ontario, Canada	\$45,842.27
80	NOURA INC	842 RUE MALRAUX, Laval, Quebec, Canada, H7X3H7	\$14,462.71
81	Novexco inc.	950 Place Paul-Kane, Laval, Quebec, Canada, H7C 2T2	\$514.65
82	NOVIA GIDA URUNLERI DIS TICARE	CUMHURIYET MAHALLESI 136/2 SK 10/A MENEMEN, Izmir, ,, Turkey	\$17,814.87

Rogaa Boules

Debtor

4th day of May, 2022

Date

List "A"
Unsecured Creditors
193641 Canada inc.

No	Name of Creditor	Address	Amount of Claim
83	OMNI VENTILATION INC.	2775 DE MINIAC, Saint-Laurent, Quebec, Canada, H4S1E5	\$1,300.39
84	ORIGINAL FOODS LIMITED	701 BROAD STREET EAST, DUNNVILLE, Ontario, Canada, N1A1H2	\$44,976.12
85	OSLER, HOSKIN & HARCOURT S.E.N.C.R.L/s.r.l	1 FIRST CANADIAN PLACE PO BOX 50, Toronto, Ontario, Canada, M5X1B8	\$20,774.03
86	PAIN MARKOUK	8117 ST HUBERT, Montréal, Quebec, Canada, H2P1Z1	\$682.50
87	PATISSERIE BASMA	6235 JEAN TALON EST, Saint-Léonard, Quebec, Canada, H1S1M9	\$240.00
88	PHOENICIA PRODUCTS	2605 PITFIELD, Saint-Laurent, Quebec, Canada, H4S1T2	\$7,128.70
89	PHOENICIA PRODUCTS	2605 PITFIELD, Saint-Laurent, Quebec, Canada, H4S1T2	\$34,649.39
90	POMPE FRANCOIS NERON INC	1161 LEVIS, Terrebonne, Quebec, Canada, J6W0A9	\$3,379.62
91	PREMIER INGREDIENTS	6540 HUTCHISON, Montréal, Quebec, Canada, H2V4E1	\$990.00
92	PRISTINE PROMOTIONS LTD	339 EVANS AVENUE, Toronto, Ontario, Canada, M8Z1K2	\$2,163.00
93	PRODUITS ANDALOS INC	350 LEBEAU, Saint-Laurent, Quebec, Canada, H4N1R5	\$268.80
94	PRODUITS DE PATISSERIE ORIENTALE	1400 RUE TEES, Montréal, Quebec, Canada, H4R2B6	\$11,403.80
95	PRODUITS SANY INC	830 RUE ST-PIERRE SUD, Joliette, Quebec, Canada, J6E8R7	\$691.38
96	PROMUTUEL INSURANCE	1075 BOUL. FIRESTONE, Joliette, Quebec, Canada, J6E6X6	\$6,059.54
97	Q-STATE TRADING & DEVELOPMENT INC.	99-1568 MERIVALE ROAD, SUITE 105, Ottawa, Ontario, Canada, K2G5Y7	\$225.00
98	QUALITY GROUP INC	13735 RUE SIMETIN, Mirabel, Quebec, Canada, J7N0Z7	\$2,143.13
99	QUALITY NATURAL FOODS LTD.	420 NUGGET AVENUE, Toronto, Ontario, Canada, M1S4A4	\$7,984.00
100	Ragaa Boulos	5375 Boul Henri-Bourassa O, Saint-Laurent, Quebec, Canada, H4R 1C1	\$257,137.00
101	RAYMOND CHABOT GRANT THORNTON	600 RUE DE LA GAUCHETIERE OUEST, 2000, Montréal, Quebec, Canada, H3B4L8	\$3,820.93
102	RBC VISA	P.O.BOX 4016 STATION A, Toronto, Ontario, Canada, M5W2E6	\$0.00
103	Receveur Général du Canada (PPS)	Bureau de Paiement, Paiement au syndic CP 2222, Matane, Quebec, Canada, G4W 4R8	\$0.00
104	ROI DES NOIX	9050 RUE CHARLES DE LA TOUR, Montréal, Quebec, Canada, H4N1M2	\$748.48
105	ROYAUME DES DATTES	7222 RUE DE NOUE, Saint-Léonard, Quebec, Canada, H1S2E4	\$13,464.00
106	SA TRANSPORT LINE INC	4938 RUE BASTIEN, Pierrefonds, Quebec, Canada, H8Z3J8	\$7,192.84
107	SAC CLEARVIEW	1421 BERGAR, Laval, Quebec, Canada, H7L4Z7	\$1,770.61
108	SAFA FOODS (VANILLE GOURMET)	4235 BOUL POIRIER, Saint-Laurent, Quebec, Canada, H4R2A4	\$4,668.00
109	Salaries and vacations	5375 Boul Henri-Bourassa O, Saint-Laurent, Quebec, Canada, H4R 1C1	\$0.00
110	Service Canada (trop versé assurance chômage)	Centre de traitement Boucherville, C.P. 60, Boucherville, Quebec, Canada, J4B 5E6	\$0.00
111	SERVI-PAK	112 LEACOOK, Montréal, Quebec, Canada, H9R1H1	\$6,841.47
112	Severance - Former employees	5375 Boul Henri-Bourassa O, Saint-Laurent, Quebec, Canada, H4R 1C1	\$45,598.00
113	Société de l'assurance automobile du Québec	333, boulevard Jean-Lesage, N-3-14, Québec, Quebec, Canada, G1K 8J7	\$321.17
114	SPRING FOR IMPORT	44 RUE RAVEL, Dollard Des Ormeaux, Quebec, Canada, H9G2M1	\$250,796.00
115	SUPER MARCHÉ BYBLOS	175 COTE VERTU, Saint-Laurent, Quebec, Canada, H4N1C8	\$4,543.83
116	THE CO-OPERATORS	310-9555 YONGE ST, Richmond Hill, Ontario, Canada, L4C9M5	\$2,273.25
117	TOROMONT CAT	C.P. 1200, Pointe-Claire, Quebec, Canada, H9R4R6	\$1,914.71
118	TOTALLY NUTS & MORE INC.	2000, PEEL ST., SUITE 610, Montréal, Quebec, Canada, H3A2W5	\$51,730.00
119	TOURATH CO	99 CHABANEL OUEST, SUITE 412, Montréal, Quebec, Canada, H2N1C3	\$1,676.34
120	Transport Morneau	40, rue Principale, Saint-Arsène, Quebec, Canada, G0L 2K0	\$3,128.64
121	Trans-pro Logistic	407 Rue McGill, bureau 910, Montréal, Quebec, Canada, H2Y 2G3	\$9,153.00
122	Trans-Pro Logistics inc.	910-407, rue McGill, Montréal, Quebec, Canada, H2Y 2G3	\$7,119.00
123	TRANSX	2595 INKSTER BLVD., Winnipeg, Manitoba, Canada, R3C2E6	\$50,322.59

Ragaa Boulos
Debtor

4th day of May, 2022
Date

List "A"
Unsecured Creditors
193641 Canada inc.

No	Name of Creditor	Address	Amount of Claim
124	TRUX INTERNATIONAL TRANSPORT	2600 SKYMARK AV., SUITE 4-103, Mississauga, Ontario, Canada, L4W5B2	\$1,015.00
125	UNIFIRST-UNIF. PREMIER	8951 RUE SALLEY, La Salle, Quebec, Canada, H8R2C8	\$2,182.10
126	VITRAN EXPRESS	4500 Rue Hickmore Unit #100, Saint-Laurent, Quebec, Canada, H4M2N8	\$671.07
127	WASTE MANAGEMENT	9501 BOUL. RAY LAWSON, Anjou, Quebec, Canada, H1J1L4	\$9,828.91
128	WORLEE NATURAL PRODUCTS	750 RUE GOUGEON, Saint-Laurent, Quebec, Canada, H4T4L5	\$19,985.77
129	YADANE MOHAMED SAID	6598 RUE JEANNE MANCE, Montréal, Quebec, Canada, H2V4L2	\$248.35
Total:			\$4,999,319.47

Ragaa Boulos
Debtor

4th day of May, 2022
Date

List "B"
Secured Creditors
193641 Canada inc.

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	9146-8249 Québec inc. (DIP) 5375 HENRI BOURASSA WEST Saint-Laurent, Quebec, H4R 1C1 INV - Inventory REC - Accounts receivable MEP - Equipment OTH - Tradename	4 May 2022	\$175,000.00	\$182,725.31	\$7,725.31	\$0.00
2	Agence du Revenu du Canada (QC) 4695, boul. de Shawinigan-Sud Shawinigan, Quebec, G9P 5H9 INV - Inventory REC - Accounts receivable MEP - Equipment OTH - Tradename	14 Apr 2022	\$28,905.69	\$28,905.69	\$0.00	\$0.00
3	Banque Royale du Canada 1, Place Ville Marie, 9e étage, Aile Ouest Montréal, Quebec, H3C 3A9 INV - Inventory REC - Accounts receivable MEP - Equipment OTH - Tradename	14 Apr 2022	\$957,500.00	\$957,500.00	\$0.00	\$0.00
4	Banque Royale du Canada 1, Place Ville Marie, 9e étage, Aile Ouest Montréal, Quebec, H3H 3A9 INV - Inventory REC - Accounts receivable MEP - Equipment OTH - Tradename	4 May 2022	\$191,195.00	\$191,195.00	\$0.00	\$0.00
5	De Lage Landen Canada 3450 Superior Crt, Unit 1 Oakville, Ontario, L6L 0C4 MEP - Photocopier	21 Apr 2022	\$1.00	\$1.00	\$0.00	\$0.00
6	Ministère du revenu du Québec 3e étage, secteur R23DGR, 1600, René-Lévesque Ouest Montréal, Quebec, H3H 2V2 INV - Inventory REC - Accounts receivable MEP - Equipment OTH - Tradename	14 Apr 2022	\$0.00	\$0.00	\$0.00	\$0.00
7	Toyota Crédit Canada Inc. 80, Micro Court, bureau 200 Markham, Ontario, L3R 9Z5 VEH - Subaru Forester (VIN JF2SKEFC4MH413520)	14 Apr 2022	\$1.00	\$1.00	\$0.00	\$0.00
Totals			\$1,352,602.69	\$1,360,328.00	\$7,725.31	\$0.00

Ragan Borlos
Debtor

4th day of May, 2022
Date

List "C"
 Preferred Creditors for Wages, Rent, etc.
 193641 Canada inc.

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
Totals:						

Ragaa Boules
 Debtor

4th day of May, 2022
 Date

List "D"
Contingent or Other Liabilities
193641 Canada inc.

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:					

Ragaa Boulos
Debtor

4th day of May, 2022
Date

List "E"
 Debts Due to the Debtor
 193641 Canada inc.

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
1	Accounts receivable 5375, boul. Henri-Bourassa Ouest Montréal, Quebec, H4R 1C1	Accounts receivable	\$941,164.00 \$1,398,196.00 \$0.00		\$941,164.00
Total:					\$941,164.00

Rayan Boules
 Debtor

4th day of May, 2022
 Date

List "F"
 Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets
 193641 Canada Inc.

No	Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
Total:					

Ragaa Boulos
 Debtor

4th day of May, 2022
 Date

List "G"
Real Property or Immovable Owned by Debtor
 193641 Canada inc.

No	Description of property, Nature of Debtor's interest, In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances		Equity or surplus
			Name, Address	Amount	
Total					

Ragaa Boules
 Debtor

4th day of May, 2022
 Date

List "H"
Property
193641 Canada inc.

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Inventory	Inventory 5375, boul. Henri-Bourassa Ouest, Montréal, Quebec, Canada, H4R 1C1	\$803,271.00	\$383,322.00
2	Machinery, Equipment, Plant	Equipment 5375, boul. Henri-Bourassa Ouest, Montréal, Québec, Canada, H4R 1C1	\$325,800.00	\$25,840.00
3	Machinery, Equipment, Plant	Photocopier 5375, boul. Henri-Bourassa Ouest, Montréal, Quebec, Canada, H4R 1C1	\$1.00	\$0.00
4	Vehicles	Subaru Forester (VIN JF2SKEFC4MH413520) 5375, boul. Henri-Bourassa Ouest, Montréal, Quebec, Canada, H4R 1C1	\$1.00	\$0.00
5	Other Properties	Tradenome 5375, boul. Henri-Bourassa Ouest, Montréal, Quebec, Canada, H4R 1C1	\$0.00	\$10,000.00
Total:			\$1,129,073.00	\$419,162.00

Roger Boulos
Debtor

4th day of May, 2022
Date



**AVIS À TOUS LES CRÉANCIERS/NOTICE TO CREDITORS
ENVOI DE PREUVE DE RÉCLAMATION/TRANSMISSION OF PROOF OF CLAIM**

**Nous vous encourageons à nous transmettre votre preuve de réclamation par courriel.
We strongly encourage you to send your proof of claim by email to the following address.**

Reclamation-claims@rcgt.com

Tél : 514-673-5196 | Téléc. 514-858-3303

4805, boulevard Lapinière, bureau 3300 à Brossard (Québec) J4Z 0G2

*******NOTE IMPORTANTE*******

DANS LE CADRE DE LA PANDÉMIE DE COVID-19, LES PROFESSIONNELS DU DOMAINE DE L'INSOLVABILITÉ, EN COLLABORATION AVEC LE BUREAU DU SURINTENDANT DES FAILLITES, ONT DÉCIDÉ DE METTRE EN PLACE DES MESURES PRÉVENTIVES AFIN DE RÉDUIRE LES CONTACTS DIRECTS ENTRE PERSONNES. POUR SE CONFORMER À L'INSTRUCTION DU SURINTENDANT, LE PRÉSIDENT DE L'ASSEMBLÉE DES CRÉANCIERS VALIDERA L'IDENTITÉ DES CRÉANCIERS PARTICIPANTS. LES CRÉANCIERS DEVRONT S'ASSURER D'AVOIR TRANSMIS LEURS RÉCLAMATIONS AVANT L'OUVERTURE DE L'ASSEMBLÉE.

AINSI, VEUILLEZ PRENDRE NOTE QUE L'ASSEMBLÉE DES CRÉANCIERS SERA TENUE PAR VISIOCONFÉRENCE LE 26 MAI 2022 À 11 H. SI VOUS DÉSIREZ RECEVOIR LES COORDONNÉES POUR ASSISTER À LADITE VISIOCONFÉRENCE, VEUILLEZ NOUS EN INFORMER, AVANT LE 25 MAI 2022 À 16 H, PAR COURRIEL AU RECLAMATION-CLAIMS@RCGT.COM.

SI VOUS AVEZ DES QUESTIONS OU PRÉOCCUPATIONS, N'HÉSITÉS PAS À COMMUNIQUER AVEC NOUS.

*******IMPORTANT NOTICE*******

DUE TO THE COVID-19 PANDEMIC, INSOLVENCY PROFESSIONALS, IN ASSOCIATION WITH THE OFFICE OF THE SUPERINTENDENT OF BANKRUPTCIES, HAVE DECIDED TO IMPLEMENT PREVENTIVE MEASURES TO REDUCE DIRECT CONTACT BETWEEN INDIVIDUALS. IN ORDER TO COMPLY WITH THE SUPERINTENDENT'S INSTRUCTIONS, THE CHAIR OF THE MEETING OF CREDITORS WILL VALIDATE THE IDENTITY OF PARTICIPATING CREDITORS. CREDITORS MUST ENSURE THEY HAVE SUBMITTED THEIR CLAIMS BEFORE THE START OF THE MEETING.

THE MEETING OF CREDITORS WILL BE HELD BY VIDEOCONFERENCE ON MAY 26, 2022, AT 11:00 A.M. IF YOU WISH TO ATTEND, PLEASE INFORM US, BEFORE 4:00 P.M. ON MAY 25, 2022, BY EMAIL AT RECLAMATION-CLAIMS@RCGT.COM TO RECEIVE THE CONTACT DETAILS TO JOIN THE CONFERENCE.

IF YOU HAVE ANY QUESTIONS OR CONCERNS, DO NOT HESITATE TO CONTACT US.

Merci,
Thank you,
RAYMOND CHABOT INC.
Syndic autorisé en insolvabilité/Licensed Insolvency Trustee



Raymond Chabot inc.

Dossier n° : 1274481
Entré le :
Garanti :
Privilégié :
Ordinaire :

PREUVE DE RÉCLAMATION

(Article 50.1, paragraphes 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1)
et alinéas 51(1)e) et 66.14b) de la Loi)

Expédiez tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

Numéro civique	Rue	
Ville	Province	Code postal

Dans l'affaire de la proposition de :

193641 Canada inc. (anciennement connue sous Les Entreprises Amira inc.) (nom de la partie débitrice) de
Montréal (Québec) (ville et province) et de la réclamation de _____, créancier.

Je, soussigné, _____ (nom du créancier ou du représentant du créancier), de,
_____ (ville et province), certifie ce qui suit :

- Je suis le créancier de la partie débitrice susnommée (ou je suis) _____ (précisez le poste ou la fonction) de _____ (nom du créancier ou de son représentant).
- Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.
- La partie débitrice était, à la date du dépôt de l'avis d'intention de faire une proposition, soit le 25 février 2022, endettée envers le créancier et l'est toujours, pour la somme de _____ \$, comme l'indique l'état de compte (ou l'affidavit) ci-annexé et désigné comme l'annexe A, après déduction du montant de toute créance compensatoire à laquelle la partie débitrice a droit. **(L'ÉTAT DE COMPTE OU L'AFFIDAVIT ANNEXÉ DOIT FAIRE MENTION DES PIÈCES JUSTIFICATIVES OU DE TOUTE AUTRE PREUVE À L'APPUI DE LA RÉCLAMATION.)**
- (Cochez la catégorie qui s'applique et remplissez les parties requises.)**

A. RÉCLAMATION NON GARANTIE AU MONTANT DE _____ \$
(autre qu'une réclamation d'un client visée par l'article 262 de la Loi)

En ce qui concerne cette créance, je ne détiens aucun avoir de la partie débitrice à titre de garantie et :
(Cochez ce qui s'applique.)

- pour le montant de _____ \$, je ne revendique aucun droit à un rang prioritaire;
- pour le montant de _____ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi.
(Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.)

B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE _____ \$

J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après :
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

C. RÉCLAMATION GARANTIE AU MONTANT DE _____ \$

En ce qui concerne la créance susmentionnée, je détiens des avoirs de la partie débitrice à titre de garantie, dont la valeur estimative s'élève à _____ \$, et dont les détails sont mentionnés ci-après :

(Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexez une copie des documents relatifs à la garantie.)

D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE _____ \$

J'ai une réclamation en vertu du paragraphe 81.2(1) de la Loi pour la somme impayée de _____ \$.
(Veuillez joindre une copie de l'acte de vente et des reçus de livraison.)

E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE _____ \$

J'ai une réclamation en vertu du paragraphe 81.3(8) de la Loi au montant de _____ \$.

J'ai une réclamation en vertu du paragraphe 81.4(8) de la Loi au montant de _____ \$.

F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE _____ \$

J'ai une réclamation en vertu du paragraphe 81.5 de la Loi au montant de _____ \$.

J'ai une réclamation en vertu du paragraphe 81.6 de la Loi au montant de _____ \$.

G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE _____ \$

(À remplir lorsque la proposition vise une transaction quant à une réclamation contre les administrateurs.)

J'ai une réclamation en vertu du paragraphe 50(13) de la Loi, dont les détails sont mentionnés ci-après :

(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE _____ \$

J'ai une réclamation en tant que client en conformité avec l'article 262 de la Loi pour des capitaux nets, dont les détails sont mentionnés ci-après :

(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

5. Autant que je sache, je suis lié (*ou le créancier susnommé est lié*) (*ou je ne suis pas lié ou le créancier susnommé n'est pas lié*) à la partie débitrice selon l'article 4 de la Loi et, j'ai (*ou le créancier susnommé a*) (*ou je n'ai pas ou le créancier susnommé n'a pas*) un lien de dépendance avec la partie débitrice.

6. Les montants suivants constituent les paiements que j'ai reçus de la partie débitrice, les crédits que j'ai attribués à celle-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (*ou, si le créancier et la partie débitrice sont des « personnes liées » au sens du paragraphe 4(2) de la Loi ou ont un lien de dépendance, au cours des douze mois*) précédant immédiatement l'ouverture de la faillite, telle que définie au paragraphe 2(1) de la Loi : *(Donnez les détails des paiements, des crédits et des opérations sous-évaluées.)*

7. ***(Applicable seulement dans le cas de la faillite d'une personne physique)***

Lorsque le syndic doit réexaminer la situation financière du failli pour déterminer si celui-ci est tenu de verser les paiements prévus à l'article 68 de la LFI, je demande que l'on m'avise, conformément au paragraphe 68(4) de la Loi, du nouveau montant que le failli est tenu de verser à l'actif de la faillite ou du fait que le failli n'a plus de revenu excédentaire.

Je demande qu'une copie du rapport dûment rempli par le syndic quant à la demande de libération du failli, en conformité avec le paragraphe 170(1) de la Loi, me soit expédiée à l'adresse susmentionnée.

Daté le _____, à _____

Signature - Témoin

Signature - Créancier

Numéro de téléphone : _____

Numéro de télécopieur : _____

Adresse électronique : _____

REMARQUES : Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

Lorsqu'une copie du présent formulaire est envoyée par voie électronique, par des moyens tels que le courriel, le nom et les coordonnées de l'expéditeur, comme indiqués sur le Formulaire 1.1, doivent figurer à la fin du document.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie. Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.



Raymond Chabot inc.

Office no: 1274481
Entered :
Secured:
Preferred:
Ordinary:

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Civic number	Street	
City	Province	Postal code

In the matter of the notice of intention to file a proposal or proposal of:

193641 Canada Inc. (formerly known as Les Entreprises Amira Inc.) *(Name of debtor party)* of
 Montreal, QC *(city and province)* and the claim of _____, creditor.

I, _____ *(name of creditor or representative of the creditor)*, of,
 _____ *(city and province)*, do hereby certify:

- That I am a creditor of the above-named debtor party (or that I am) _____ *(state position or title)* of _____ *(name of creditor or representative of the creditor)*.
- That I have knowledge of all of the circumstances connected with the claim referred to below.
- That the debtor party was, at the date of the notice of intention to file a proposal namely the February 25, 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor party is entitled. **(THE ATTACHED STATEMENT OF ACCOUNT, OR AFFIDAVIT MUST SPECIFY THE VOUCHERS OR OTHER EVIDENCE IN SUPPORT OF THE CLAIM.)**
- (Check and complete appropriate category.)**

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor party as security and
(Check appropriate description.)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
 Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor party valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OF AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____ .

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____ .

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____ .

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____ .

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Gives full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows :

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor party within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor party in a non arm's length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor party within the three months (or, if the creditor and the debtor party are related within the meaning of section 4 of the Act, or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. ***(Applicable only in the case of the bankruptcy of an individual.)***

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____ this _____ day of _____

Signature - Witness

Signature - Creditor

Telephone No.: _____

Fax No.: _____

Email address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORMULE DE PROCURATION GÉNÉRALE

(alinéas 51(1)e) et 66.15(3)b) et paragraphe 102(2) de la Loi)

DANS L'AFFAIRE DE LA PROPOSITION DE :

193641 Canada inc. (anciennement connue sous Les Entreprises Amira inc.) (Nom de la partie débitrice)

Je, _____, de _____
Nom du créancier Nom de la ville

créancier dans l'affaire susmentionnée, nommé _____, mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place).

Daté le _____, à _____

Signature - Témoin

Signature - Créancier

Nom du créancier qui est une personne morale

Nom - Témoin

Par _____
Nom et titre du signataire autorisé

GENERAL PROXY

(Paragraphs 51(1) (e) and 66.15(3) (b) and subsection 102(2) of the Act)

IN THE MATTER OF THE PROPOSAL OF:

193641 Canada Inc. (formerly known as Les Entreprises Amira Inc.) (Name of debtor party)

I, _____, of _____
Name of creditor Name of town or city

a creditor in the above matter, hereby appoint _____, to be my general proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place).

Dated at _____ this _____ day of _____

Signature - Witness

Signature - Individual creditor

Name of corporate creditor

Name - Witness

Per _____
Name and title of signing officer

FORMULE DE VOTATION

(alinéas 51(1)f) de la Loi

DANS L'AFFAIRE DE LA PROPOSITION DE : 193641 CANADA INC. (anciennement connue sous Les Entreprises Amira inc.)

Je (*ou* Nous), _____ (*nom du créancier*), de _____ (*nom de la ville ou village*), créancier dans l'affaire susmentionnée à l'égard de la somme de _____ \$ demande au syndic agissant relativement à la proposition de 193641 Canada inc., personne insolvable, de consigner mon (*ou* notre) vote _____ (**en faveur de *ou* contre**) l'acceptation de la proposition, faite le 5 mai 2022.

Fait à _____, le _____^e de _____.

Signature - Témoin_____
Signature - Créancier individuel

Nom du créancier qui est une personne morale

Par : _____

Nom du témoin_____
Nom et titre du signataire autorisé**VOTING LETTER**

(paragraphs 51(1)f) of the Act

IN THE MATTER OF THE PROPOSAL OF: 193641 CANADA INC. (formerly known as Les Entreprises Amira Inc.)

I (*or* We), _____ (*name of creditor*), of _____ (*name of city, town or village*), a creditor in the above matter for the sum of \$ _____ hereby request the trustee acting with respect to the proposal of 193641 Canada inc., an insolvent person, to record my (*or* our) vote _____ (**for *or* against**) the acceptance of the proposal, made on the May 5, 2022.

Dated at _____, this _____th of _____.

Signature - Witness_____
Signature - Individual Creditor

Name of Corporate Creditor

Per: _____

Name of the witness_____
Name and Title of Signing Officer