

**SUPERIOR COURT
(Commercial Division)**

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No.: 500-11-060795-222

DATE: February 22nd, 2022

PRESIDING: Me Vincent-Michel AUBÉ, Registrar

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

193641 CANADA INC.

Debtor / Petitioner

- and -

RAYMOND CHABOT INC.

Proposed Trustee

**ORDER AUTHORIZING A PARTY RELATED TO THE AUDITOR OF THE DEBTOR
TO ACT AS TRUSTEE TO A NOTICE OF INTENTION TO MAKE A PROPOSAL**

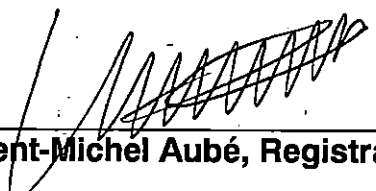
- [1] The Petitioner presents an *Application to allow a party related to its auditor to act as trustee to a notice of intention to make a proposal* (the "**Application**") pursuant to sections 13.3 of the *Bankruptcy and Insolvency Act* (the "**B.I.A.**");
- [2] **CONSIDERING** the Application and affidavit in support thereof, and the representations of counsel;
- [3] **CONSIDERING** the letter of the Superintendent of Bankruptcy as of February 21st, 2022;
- [4] **CONSIDERING** that the anticipate filing should be held in few days;
- [5] **CONSIDERING** the provisions of the B.I.A.;

FOR THESE REASONS, THE COURT:

1. **GRANTS** the Application;

2. **DECLARES** that the Application has been properly served and does not need to be served upon any other party;
3. **AUTHORIZES** Raymond Chabot Inc. to act as trustee to the proposed notice of intention to make a proposal of 193641 Canada Inc. in accordance with section 13.3 of the B.I.A.;
4. **ORDERS** the provisional execution of this order notwithstanding appeal and without security;

THE WHOLE WITHOUT COSTS.



Me Vincent-Michel Aubé, Registrar

JA 0858

Hearing date : February 22nd, 2022

Me Julien Morissette
Me Ilia Kravtsov
Osler, Hoskin & Harcourt LLP
Counsel to the Petitioner