

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
No : 200-11-025040-182
Office No : 358421-001

In the matter of the *Act respecting the regulation of the financial sector*, CQLR, c E-6.1 of :

Autorité des marchés financiers
Plaintiff

v

Dominic Lacroix
Defendant

and

Raymond Chabot Administrateur provisoire inc.
Receiver

PRIOR NOTICE OF DISTRIBUTION

November 10, 2022

Dear Creditor,

The Receiver hereby gives you advance notice of a distribution. Please read this notice carefully because it contains important information and warnings with respect to the Distribution Slip, the distributions to be made, the mode of payment (cheques or bank transfers) and distributions with respect to claims in connection with PlexCoin to Canadian residents.

We refer to the Distribution Plan for the Canadian Fund (second modification) dated October 3, 2022, to the Distribution Plan for the U.S. Fund (third modification) dated October 3, 2022 (the **Plans**, as modified), to the Order approving the Plans dated January 31, 2022 issued by the Superior Court of Québec (the **Court**), to the Judgement on Application for authorization of payment of fees (**Judgement with respect to Fees**) dated March 31, 2022 rendered by the Court, the Order approving modifications to the Plans and the filing of late claims dated October 11, 2022 issued by the Court, and your proof of claim in the file mentioned above with respect to Dominic Lacroix, PlexCorps, and PlexCoin.

Distribution Slip

As of the date of the present notice, the undersigned Receiver has filed and notified to the parties a distribution slip in Canadian dollar (the **Distribution Slip**) modifying and replacing the distribution slip dated October 3, 2022. The Distribution Slip can be downloaded at the following web address: www.raymondchabot.com/app/uploads/2021/12/plexcoin_distribution-finale_final-distribution-2022-11-08.pdf.

We invite you to read the Distribution Slip, which will be deemed to have been approved by the Court unless a person files a detailed notice of opposition with the Court, with copy to the Receiver, within 30 days of the date of the present notice.

Distributions

Please note that distributions under the Plans : (1) will be made in Canadian dollars, except distributions with respect to claims in connection with PlexCoin, which will be made in U.S. dollars and converted in U.S. dollars at the time of such distributions; (2) are subject to variations in the exchange rate such that the real amounts paid may vary; and (3) take into account the payment directives authorized by the Judgement with respect to Fees.

Cheques or Bank Transfers

The distributions will be made via cheque to Creditors, except for any Creditors who, in the 30 days following the present notice, consent and opt to receive a distribution via bank transfer, at their expense, and subject to conditions the Receiver can reasonably impose, by completing the applicable form available at the following web address:

- America: www.raymondchabot.com/app/uploads/2021/12/north-america_wire-transfer-information_informations-virement-bancaire.pdf
- Europe: www.raymondchabot.com/app/uploads/2021/12/euro_wire-transfer-information_informations-virement-bancaire.pdf
- Asia: www.raymondchabot.com/app/uploads/2021/12/asia_wire-transfer-information_informations-virement-bancaire.pdf

Any Creditor seeking to receive a distribution by bank transfer: (1) accepts the conditions provided for in the applicable form; (2) must provide all information required by the applicable form; (3) releases the Receiver from any and all liability in the event the information provided to the Receiver is incorrect or incomplete and results in a failed or erroneous bank transfer; and (4) accepts that, in the event where it is impossible to effect a bank transfer with the provided information, the Receiver will issue a cheque without any notice or additional steps. Please note that the Receiver can only make a distribution to a Creditor by bank transfer if the bank account specified by that Creditor is held by that Creditor.

Distributions with respect to claims in connection with PlexCoin to Canadian residents

The Receiver is required to issue a Statement of Investment Income (Form T5) to any Canadian resident receiving a distribution with respect to a claim in connection with PlexCoin. The Receiver therefore requests that any Canadian resident who is listed as receiving such a distribution in the Distribution Slip provide his or her social insurance number to the Receiver at plexcoin@rcgt.com within 30 days of this prior notice. Any Canadian resident who fails to provide his or her social insurance number to the Receiver within such time period shall be deemed to have renounced any distribution and such distribution shall be deemed to be a “non-distributable” distribution.

For any question related to the distribution, please contact the Receiver at plexcoin@rcgt.com.

Regards,

RAYMOND CHABOT ADMINISTRATEUR PROVISOIRE INC.

Receiver

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