



Raymond Chabot

Administrateur Provisoire inc.

June 19, 2023

Affiliate of
Raymond Chabot Grant Thornton & Cie.
S.E.N.C.R.L.

Bureau 2000
Tour de la Banque Nationale
600, rue De La Gauchetière Ouest
Montréal (Québec) H3B 4L8

Phone : 514 875-8770
Fax : 514 878-6327
www.rcgt.com

NOTICE TO INVESTORS AND CREDITORS

Pursuant to two orders made by the Superior Court of Québec in accordance with the *Act respecting the regulation of the financial sector* (the “Act”), Raymond Chabot Administrateur Provisoire inc. has been appointed Receiver for the following corporations (the “Entities concerned”):

AGRO TECH VENTURES 1 INC.
MALINA CAPITAL INC.
10553034 CANADA INC. (MALINA ENERGY)
GREEN CBD TECHNOLOGY INC.
CAPE COVE FINANCIAL MANAGEMENT INC.
CALIXA CAPITAL PARTNERS INC.
DOJO KAISHI INC.
SILVERMONT FINANCE INC.
SILVERMONT CAPITAL INC.
MARDI.INFO. INCOME TRUST
MARDI.INFO. OPERATING TRUST
MARDI.INFO EXEMPT MARKET L.P.
MARDI INFO GENERAL PARTNER INC.
9428-5855 QUÉBEC INC.
GREEN RIVER INVESTMENTS INC.
GREEN RIVER FINANCE CANADA INC.
9129-6004 QUÉBEC INC. (F.A.S. Green River Finance)

These appointments were made as part of an investigation led by the Autorité des marchés financiers (the “Autorité”).

Following the initial action taken, the Receiver’s first concern was to implement all the required conservatory measures in order to secure the property, securities, records and documents of the Entities concerned as well as their clients.

The Receiver then conducted audits and investigations, notably for the purpose of identifying the assets and liabilities of the Entities concerned. It also liquidated the currently realizable assets in accordance with court orders and authorizations.

The Autorité recently filed a motion requesting that the Receiver submit a distribution plan. The Receiver will therefore submit a Motion to establish a basis of distribution on **July 4, 2023** (the “Motion”). The hearing will take place in the Montréal Courthouse before the Honorable Christian Immer, J.S.C. For this purpose:

TAKE NOTICE THAT the Receiver will submit a Motion to approve a basis of distribution for purposes of a distribution plan in accordance with the Act respecting the regulation of the financial sector to the Honorable Christian Immer, J.S.C., management judge, **at 9:30 a.m. on July 4, 2023**, in a courtroom to be determined by the Court.

TAKE NOTICE THAT if you wish to challenge the proceedings you are required to provide written notification to the Receiver, using the contact information below, within 48 hours prior to the date of presentation of such proceedings and attend the hearing for the Motion to be held on July 4, 2023, failing which a judgement could be made upon presentation of the proceedings without further delay or notice.

Copies of the public reports issued by the Receiver, as well as the proceedings relating to the Entities concerned, including the Motion, are available on the Receiver's website at <https://www.raymondchabot.com/fr/entreprises/dossiers-publics/cape-cove/>. The available documents include a report dated June 19, 2023, which updated the Receiver's actions and findings as well as a report on the basis of distribution (the "Report"). The latter Report relates particularly to the Motion.

Where the basis of distribution is concerned, and as presented in more detail in the Report, the Receiver is of the opinion that the amounts recovered to date, as well as those that may be recovered in future, should generally be distributed in proportion to the amounts invested, irrespective of the fund in which an investment was made.

This recommendation is being made due to the nature of the fraudulent scheme used by the key officers of the Entities concerned, the transactions carried out and the state of the Entities' financial records . The observations made by the Receiver indicate that the corporate structure put in place by the officers of the Entities concerned was the very basis for the fraudulent activity. Based on the precept that "fraud corrupts all," combining all assets therefore appears to be the best course of action. Finally, given that all action taken to date has been in accordance with the Act, it is also being recommended that a distribution be made to all investors.

If you require any additional information, please contact a representative for the Receiver by email (phaneuf.emmanuel@rcgt.com) or by telephone (514 393-4826).

RAYMOND CHABOT ADMINISTRATEUR PROVISOIRE INC.
Receiver for the Entities concerned

Emmanuel Phaneuf, M.Sc., CIRP, LIT

c.c. Gowling WLG (Mtres François Viau and Rachid Benmokrane), Receiver's attorneys