## SUPERIOR COURT

## (COMMERCIAL DIVISION)

Canada Province of Québec District of Montréal No: 500-11-059536-215

In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36 of:

Atis Group Inc.

10422916 Canada Inc.

8528853 Canada Inc. (d.b.a. Portes et Fenêtres Altek Inc.)

9060642 Canada Inc.

9092455 Canada Inc. (d.b.a. Alweather Windows & Doors)

Distributeur Vitro Clair Inc.

**Solarcan Architectural Holding Limited** 

Vitrerie Lévis Inc.

Vitrotec Portes & Fenêtres Inc.

**Debtors** 

and

Atis LP

Mise-en-cause

and

Raymond Chabot Inc.

Monitor

and

**Gestion Pamaca Inc.** 

The Land Registrar for the Land Registry Office for the Registration Division of Lotbinière

Mis-en-cause

## MONITOR'S CERTIFICATE

**CONSIDERING** that on February 19, 2021, the Québec Superior Court (Commercial Division) in the District of Montreal (the "**Court**") in Court file no. 500-11-059536-215 rendered an initial order in respect of Atis Group Inc., 10422916 Canada Inc., 8528853 Canada Inc. (d.b.a. Altek Windows

& Doors), 9060642 Canada Inc., 9092455 Canada Inc. (d.b.a. Alweather Windows & Doors), Distributeur Vitro Clair Inc., Solarcan Architectural Holding Limited, Vitrotec Portes & Fenêtres Inc., Vitrerie Lévis Inc. and Atis LP (collectively, the "**Debtors**") commencing proceedings pursuant to the Companies' Creditors Arrangement Act, RSC 1985, c C-36 (the "**CCAA**") and appointing Raymond Chabot Inc. as monitor of the Debtors (the "**Monitor**").

**CONSIDERING** that on October 26, 2021, the Court rendered an approval and vesting order (the "Approval and Vesting Order") thereby authorizing and approving the transaction contemplated by the agreement entitled Acte de vente (the "Purchase Agreement") by and between Groupe Atis Inc. (the "Vendor"), as vendor, and Gestion Pamaca Inc. (the "Purchaser"), as purchaser, with a view to vest in and to the Purchaser all of the Vendor's rights, titles and interests in the following property (the "Purchased Assets"):

« Un immeuble sans bâtisse dessus construite, l'immeuble étant un terrain vacant sis sur la rue Industrielle, en la municipalité de Saint-Apollinaire (Québec), circonstances et dépendances, connu et désigné comme étant le lot numéro TROIS MILLIONS TROIS CENT QUATRE-VINGT-TROIS MILLE TROIS SOIXANTE-DIX-NEUF (3 383 379) du Cadastre du Québec, circonscription foncière de Lotbinière. »

**CONSIDERING** that the Approval and Vesting Order provides for the vesting of all of the Vendor's rights, title and interest in and to the Purchased Assets in the Purchaser, in accordance with the terms of the Approval and Vesting Order and upon the issuance of a closing certificate (the "**Certificate**") issued by the Monitor confirming that all applicable conditions under the Purchase Agreement have been satisfied and/or waived.

**CONSIDERING** that the Approval and Vesting Order orders and directs the Monitor, upon receipt of (i) payment in full of the Purchase Price, and (ii) payment of any amount owed under Sections 6 and 7 of the Purchase Agreement, as the case may be, to (a) issue forthwith the Certificate to the Vendor and the Purchaser and (b) file as soon as practicable a copy of the Certificate with the Court.

## THEREFORE THE MONITOR CERTIFIES THE FOLLOWING:

1. The Monitor has received (i) payment in full of the Purchase Price, and (ii) payment of any amount owed under Sections 6 and 7 of the Purchase Agreement, as the case may be.

THIS CERTIFICATE was issued by the Monitor as of November 5, 2021.

[Signature on the following page]

**Raymond Chabot Inc.**, in its capacity as Monitor, and not in its personal capacity

Dominic Deslandes, CPA, CA, CIRP, LIT

Representative of the Monitor responsible for the proceedings