SUPERIOR COURT (Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTREAL No.: 500-11-059536-215

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, C C-36, AS AMENDED:

ATIS GROUP INC.

10422916 CANADA INC.

8528853 CANADA INC. (d.b.a. Portes et Fenêtres Altek Inc.)

9060642 CANADA INC.

9092455 CANADA INC. (d.b.a. Alweather Windows & Doors)

DISTRIBUTEUR VITRO CLAIR INC.

SOLARCAN ARCHITECTURAL HOLDING LIMITED

VITRERIE LÉVIS INC.

VITROTEC PORTES & FENÊTRES INC.

Debtors

-and-

ATIS LP

Mise-en-cause

-and-

RAYMOND CHABOT INC.

Monitor

MONITOR'S CERTIFICATE
PARAGRAPH [9] OF THE ORDER EXTENDING THE STAY PERIOD AND
GRANTING ADDITIONAL RELIEF

RECITALS:

WHEREAS on February 19, 2021, the Superior Court of Quebec (the "**Court**") issued an Initial order (the "**Initial Order**") pursuant to the *Companies' Creditors Arrangement Act* ("**CCAA**") in respect of Debtors and the Mise-en-cause (the "**Debtors**");

WHEREAS pursuant to the terms of the Initial Order, Raymond Chabot Inc. (the "**Monitor**") was appointed Monitor of the Debtors;

WHEREAS on March 1, 2021, the Court issued an Amended and Restated Initial Order (the "**ARIO**"), which, *inter alia*, extended the Stay Period (as defined in the Initial Order) to April 30, 2021;

WHEREAS on April 28, 2021, the Court issued an Order Extending the Stay Period and Granting Ancillary Relief, which, *inter alia*, extended the Stay Period (as defined in the Initial Order) to June 30, 2021 (the "**April 28, 2021 Order**");

WHEREAS pursuant to the April 28, 2021 Order, the Court ordered namely the following:

- [9] **ORDERS** that upon the filing of a certificate by the Monitor confirming that all of the Debtors' directors have resigned (the "**Certificate**"), the Directors' Charge shall immediately cease to apply in respect of the Debtors' former, present or future directors or deemed to be a director of any of the Debtors under subsection 11.03(3) of the CCAA (the "**Directors**") for the future.
- [10] **ORDERS**, for greater certainty, that the Directors' Charge will continue to secure the indemnity provided under paragraph [42] of the Initial Order in favour of the Debtors' former, present or future officers or deemed to be an officer of any of the Debtors under subsection 1103(3) of the CCAA (the "**Officers**").
- [11] **ORDERS** that, upon the filing of the Certificate, the Directors' Charge will secure the payment of any amount owed under the CRO Indemnity which exceeds the amount of the CRO Charge and the payment of any obligations or liabilities that the Monitor may incur by reason of its capacity as Monitor of the Debtors.
- [12] **ORDERS** that Directors' Charge will secure:
 - (a) first, the payment of the indemnity provided under paragraph [42] of the Initial Order (i) in favour of the Directors from the date of the Initial Order to the issuance of the Certificate and (ii) in favour of the Officers; and
 - (b) second, on a *pari passu* basis, any amount owed under the CRO Indemnity which exceeds the amount of the CRO Charge and the payment of any obligations or liabilities that the Monitor may incur by reason of its capacity as Monitor of Atis Group.

THE MONITOR CERTIFIES THAT IT HAS BEEN ADVISED BY THE DEBTORS AS TO THE FOLLOWING:

(a) All of the Debtors' directors have resigned.

This Certificate was issued by the Monitor on April 29, 2021.

RAYMOND CHABOT INC. in its capacity as Court appointed Monitor of the Debtors, and not in its personal capacity.

Dominic Deslandes, CPA, CA, CIRP, LIT