SUPERIOR COURT

(Commercial Division)

C A N A D A PROVINCE OF QUEBEC DISTRICT OF MONTRÉAL

No.: 500-11-059536-215

DATE: December 17, 2021

IN THE PRESENCE OF THE HONOURABLE MICHEL A. PINSONNAULT, S.C.J.

In the matter of the Companies' Creditors Arrangement Act, RSC (1985), c. C-36 of:

ATIS GROUP INC.

10422916 CANADA INC.

8528853 CANADA INC.

9060642 CANADA INC.

9092455 CANADA INC.

DISTRIBUTEUR VITRO CLAIR INC.

SOLARCAN ARCHITECTURAL HOLDING LIMITED

VITRERIE LÉVIS INC.

VITROTEC PORTES & FENÊTRES INC.

Debtors

-and-

ATIS LP

Mise-en-cause

RAYMOND CHABOT INC.

Monitor

ORDER DISCHARGING THE MONITOR

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[1] **CONSIDERING** Raymond Chabot Inc.'s application, in its capacity of court-appointed monitor ("**Monitor**") of the Debtors and the mise-en-cause (collectively, "**Atis Group**"), entitled *Application for the Issuance of an Order Discharging the Monitor* (the "**Application**");

- [2] **CONSIDERING** the provisions of the initial order issued by this Court on February 19, 2021 (as amended and restated, the "**Initial Order**"), issued in the course of the proceedings of Atis Group under the *Companies' Creditors Arrangement Act*, RSC (1985), c. C-36 (as amended, the "**CCAA**" and the "**CCAA Proceedings**");
- [3] **CONSIDERING** the service of the Application;
- [4] **CONSIDERING** the representations of counsel made by videoconference during the hearing on the Application and the testimony of the Monitor's representative;
- [5] **CONSIDERING** the seventh report of the Monitor filed in support of the Application (the "**Report**");
- [6] **CONSIDERING** that it is appropriate to issue an order discharging the Monitor.

FOR THESE REASONS, THE COURT:

[7] **GRANTS** the Application;

SERVICE

[8] **DECLARES** that the notices given for the presentation of the Application are proper and sufficient and further **DECLARES** that the Monitor is relieved of any other requirements for service of the Application.

DISCHARGE OF THE MONITOR

- [9] **APPROVES** the activities of the Monitor described in the sixth and seventh reports of the Monitor, thereby fulfilling its obligations pursuant to the CCAA and the orders of this Court up until this Order.
- [10] **ORDERS** that Raymond Chabot Inc. is discharged and relieved from any obligations, liabilities, responsibilities and duties in its capacity as Monitor pursuant to the Initial Order and any other orders rendered in the context of these CCAA proceedings, save and except for the provisions set forth at paragraph [5] of the *Order Authorizing a Distribution, Releasing Certain CCAA Charges and Releasing the Beneficiaries, the CRO and the Directors and Officers* dated December 8, 2021, the whole to the extent of all the actions performed, services rendered and all deeds and agreements reached in the execution or in the context of its court-appointed mandate as disclosed in the seven Reports of the Monitor and in the course of the testimony of its representative who reported from time to time to the Court on the activities and recommendations of the Monitor.

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[11] **ORDERS** that, notwithstanding its discharge herein, Raymond Chabot Inc. shall continue to benefit from all provisions at law and all provisions of orders made in these CCAA proceedings, including all approvals, protections and stays of proceedings in its favour.

- [12] **ORDERS** that no claim or proceedings may be instituted against Raymond Chabot Inc. in relation to matters relating, directly or indirectly, to its activities and obligations in its capacity as Monitor herein, except with prior leave of the Court.
- [13] **DECLARES** for greater certainty, all amounts currently held by the Monitor are deemed to be held by Raymond Chabot Inc. in its capacity as trustee to the bankruptcy of the Debtors.

GENERAL

- [14] **DECLARES** that this Order and all other orders in these proceedings shall have full force and effect in all provinces and territories in Canada.
- [15] **DECLARES** that Appendix A of the Report shall be kept confidential and under seal until further order of this Court.
- [16] **REQUESTS** the aid and recognition of any court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of this Order.
- [17] **ORDERS** the provisional execution of the present Order notwithstanding any appeal and without the requirement to provide any security or provision for costs whatsoever.
- [18] THE WHOLE, WITHOUT COSTS.

MICHEL A. PINSONNAULT, J.S.C.

M^{tre} Nicolas Mancini M^{tre} Luc Béliveau *Fasken Martineau DuMoulin SENCRL, s.r.l.* Attorneys for the Monitor

Hearing date: December 16, 2021