

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
COURT NO: 500-11-058438-207

SUPERIOR COURT
“Companies’ Creditors Arrangement Act,
(LRC 1985, ch.C-36)”

IN THE MATTER OF
THE ARRANGEMENT OR
COMPROMISE OF:

SIMARD-BEAUDRY CONSTRUCTION INC.,
GESTION ACCUVEST INC., 9054-9999 QUÉBEC INC.,
9147-1730 QUÉBEC INC. AND 9232-4656 QUÉBEC INC.,
legal persons domiciled at 1010 de La Gauchetière Street West,
Suite 2100, in the city of Montréal, in the province of Québec,
H3B 2N2.

(hereinafter collectively the “Debtors”)

**NOTICE OF THE FILING OF THE PLAN OF ARRANGEMENT,
OF THE CREDITORS’ MEETING OF THE DEBTORS AND THE
APPLICATION FOR COURT APPROVAL OF THE PLAN**

Notice is hereby given that, in accordance with the Initial Order, rendered on January 9, 2020 for Simard-Beaudry Construction inc. and on December 8, 2022 for the other Debtors, authorizing the filing of a plan of arrangement under the *Companies’ Creditors Arrangement Act*, the Claims’ Procedure Order rendered on December 13, 2022 (amended and restated on February 7, 2023) and the Meeting’s Procedure Order rendered on February 7, 2023, the Creditors’ meeting is convened on February 23, 2023 at 10:30 a.m.

As defined in the Amended and Restated Claims Procedure Order rendered on February 7, 2023, the Claims Bar Date has been extended to February 22, 2023, at 4:00 p.m. (Montréal Time).

You will find attached hereto the Plan of transaction and Arrangement dated February 2, 2023 (the « Plan ») together with the Monitor’s report on the Plan, the voting form, the proxy form as well as the Meeting’s Procedure Order. You will find attached hereto the Amended and restated Claims’ Procedure Order, a proof of claim form and a guide on how to complete the proof of claim form.

All the documents relating to the restructuring of the Debtors are available on the website of the Monitor:

<https://www.raymondchabot.com/en/companies/public-records/simard-beaudry-construction-inc/>

To be accepted, the Plan must be approved by the required majority of creditors, namely a majority in number of affected creditors with proven claims representing two-thirds in value of all proven claims of affected creditors present and voting at the creditors’ meeting.

To that end, you are summoned to a meeting of creditors of the Debtors that will be held by videoconference on February 23, 2023, at 10:30 a.m. If you wish to attend, please inform us, before 4:00 p.m. on February 22, 2023, by email at reclamation-claims@rcgt.com to receive the contact details to join the conference.

SIMARD-BEAUDRY CONSTRUCTION INC. ET AL.

Notice of the filing of the Plan of Arrangement, of the creditors meeting of the Debtors and the Application for Court approval of the Plan

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You are also hereby informed that a hearing on the sanction of the Plan by the Court, should it be accepted by the creditors at the meeting convened on February 23, 2023, shall be held **at the Montreal Courthouse (room 16.10)**, on February 24, 2023, at 9:00 a.m. The code of conduct and instructions for virtual hearings can be obtained at the following address: <https://coursuperieureduquebec.ca/en/roles-de-la-cour/audiences-virtuelles>.

The only creditors allowed to be present and to vote during the creditors' meeting are those holding a proven claim, as defined in the Plan and in the Meeting's Procedure Order, or a representative of their choice authorized by proxy, duly filed with the Monitor before the creditors' meeting.

The determination of whether a creditor holds a proven claim and of the amount of such proven claim will be made in accordance with the Meeting's Procedure Order.

Creditors who hold a proven claim or that have been authorized by the Court to vote can exercise their right to vote in one of the following ways:

- By sending a duly completed voting form to the Monitor to be received by the Monitor **no later than 10:30 a.m. on February 23, 2023**, thus before the meeting of creditors;
- By appointing a person of their choice as proxy by completing the proxy form and sending it to the Monitor before the meeting of creditors; or
- By voting in person at the meeting of creditors.

For additional information, you may contact the Monitor's representatives:

Raymond Chabot Inc.
600 de La Gauchetière Street West, Suite 2000
Montreal (Quebec) H3B 4L8
Jean Gagnon, CPA, CIRP, LIT
Phone: 514 393-4848 – e-mail: gagnon.jean@rcgt.com

or

Yannick Bourassa-Milot, MBA, CPA, CIRP, LIT
Phone: 514 858-3116 – e-mail: bourassa-milot.yannick@rcgt.com

Dated at Montreal on February 9, 2023.

RAYMOND CHABOT INC.
Monitor

Jean Gagnon, CPA, CIRP, LIT