

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTREAL
COURT NO. : 500-11-053313-173
OFFICE NO: 334612-001

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch. C-36) »

IN THE MATTER OF THE
ARRANGEMENT OR COMPROMISE OF :

**JAVA-U GROUP INC., JAVA-U FOOD SERVICES INC.,
CAFÉ JAVA-U INC. AND JAVA-U RTA INC.;**

Legal persons having their principal place of business located at
5473 Royalmount Avenue, Suite 205, in the city of Mont-Royal,
in the province of Québec, H4P 1J3.

Debtor Companies

**VOTING FORM IN RESPECT OF THE PLAN OF ARRANGEMENT OF THE DEBTOR
COMPANIES**

_____ of
(Name and position or function of the authorized signatory of
the creditor)

(Name of the creditor)

Creditor of :

- Java-U Group inc.
- Java-U Food Services inc.
- Café Java-U inc.
- Java-U RTA inc.

I hereby instruct the Monitor, Raymond Chabot Inc., to register my vote on the resolution to approve the Plan of Arrangement of the Debtor Companies under the *Companies' creditors Arrangement Act* dated March 21, 2018, (the "**Plan**") whose filing has been authorized by the Meeting Procedure Order rendered

by the Superior Court of Quebec on March 15, 2018, as followed:

- VOTE FOR THE PLAN OF ARRANGEMENT AND COMPROMISE**
- VOTE AGAINST THE PLAN OF ARRANGEMENT AND COMPROMISE**

Signed at _____ this _____

(Signature of the person filing in this
form)

(Signature of witness)

Notes :

1. The only creditors authorized to fill this form are those that are permitted to vote at the creditors' meeting on April 25, 2018, namely those holding a Proven Claim, as defined in the Plan and in the Meeting Procedure Order rendered on March 15, 2018 by the Superior Court of Québec.
2. The determination of whether a creditor holds a Proven Claim and of the amount related to that Proven claim will be made in accordance with the Claims Procedure Order dated October 6, 2017, the Meeting Procedure Order dated March 15, 2018 and the Plan.
3. A creditor holding a Proven Claim may vote prior to the date of the creditors' meeting by submitting the present voting form to the Monitor before the creditors' meeting:

Raymond Chabot inc.
600 de la Gauchetière Street West, Suite 2000
Montréal (Québec) H3B 4L8
Fax: 514 858-3303
E-mail: ReclamationMtl@rcgt.com

4. To be considered, this voting form must be received by the Monitor at the latest by **9:00 AM on April 25, 2018**, thus before the creditor's meeting.