

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTREAL
COURT NO. : 500-11-051741-169
OFFICE NO: 122784-004

SUPERIOR COURT
*"Companies' Creditors Arrangement Act
(LRC 1985, ch.C-36)"*

IN THE MATTER OF THE ARRANGEMENT
OR COMPROMISE OF :

**CORPORATION MOUNT REAL/MOUNT REAL
CORPORATION, GESTION MRACS LTÉE/
GESTION MRACS LTD., REAL VEST
INVESTMENTS LTD. AND CORPORATION
REAL ASSURANCE ACCEPTATION,**

Legal persons having mainly done business at 2500 Allard
Street, in the city of Montréal, in the province of Québec,
H4E 2L4.

Debtor Companies

PROOF OF CLAIM FORM

The completed and signed Proof of Claim with supporting documentation must be received by Raymond Chabot Inc. at the latest on February 14, 2017 at 5:00 p.m. (Montreal time), by mail, messenger, email or fax at the following address:

**RAYMOND CHABOT INC.,
in its capacity as Monitor to the Debtor Companies
Attention Mr. Jean Gagnon, CPA, CA, CIRP, LIT
National Bank Tower
600 de La Gauchetière Street West, Suite 2000
Montréal (Québec) H3B 4L8
Email: reclamationMtl@rcgt.com
Fax: 514 858-3303**

A. DÉTAILS REALTING TO THE CREDITOR

1. Full legal name of the Creditor: _____ (the "Creditor").
2. Write here your social insurance number: _____
3. Full mailing address of the Creditor: _____

4. Telephone number of the Creditor: _____
5. Fax number of the Creditor: _____
6. Email of the Creditor: _____
7. Name of Creditor's representative: _____

B. PROOF OF CLAIM

- I _____ (*Name of Creditor or Creditor's representative*) certifies hereby that I am _____ (*State title or position, as applicable*) of the Creditor of the Debtor Companies and that I have knowledge of all circumstances surrounding the claim made herein.

- I declare to the Monitor that my claim is for amounts that:
 - Were held in a RRSP (Registered Retirement Savings Plan) or similar plan;
 - Were not held in a RRSP (Registered Retirement Savings Plan) or similar plan.

If your claim is for amounts that were held in a RRSP (Registered Retirement Savings Plan) or similar plan, you must:

- Inform the Monitor, no later than ten (10) days before the Distribution Date, or by filling in the information below, that:
 - i. You wish that the amounts to be distributed on account of your Claim be held by the Monitor with a view to effect a transfer into a RRSP (Registered Retirement Savings Plan, or similar plan, in your name pursuant to the applicable provisions of the Plan in which case you must complete form T2033 attached and return same duly signed by you and the new fund manager of your RRSP or similar plan;
 - or
 - ii. You wish that the amounts to be distributed on account of your Claim be paid to you on the Distribution Date after deduction of the applicable tax withholdings pursuant to the applicable provisions of the Plan.

C. NATURE OF THE CLAIM

- Class Action Claim**
 - Claim for the Net Capital amount as stated by the Monitor, being \$ _____ ⁽¹⁾
 - or
 - _____ \$CA⁽²⁾

Note 1: No supporting documentation is required if you accept the Net Capital amount as stated by the Monitor.

Note 2: Attach supporting documentation if the amount differs from the Net Capital amount as stated by the Monitor.

Note 3: Any Claim accepted in the Class Action Claim category is automatically deemed accepted in the Ordinary Creditor category for the higher of the proof of claim previously filed with the Trustee in the Bankruptcy or this Proof of Claim. If you are a Member of the Class Action, you may also file a Proof of Claim in the Ordinary Creditor category, for an amount including interest on your Class Action Claim, if you have not already done so.

Ordinary Claim ⁽⁴⁾

Ordinary Claim in the bankruptcy of the Debtor Companies: _____ \$CA

Note 4: Creditors having filed a proof of claim in the Bankruptcy of the Debtor Companies are not required to file a Proof of Claim with the Monitor if no change is to be made on the claim. If you are a member of the Class Action, you may also file a Proof of Claim as an Ordinary creditor for an amount including interest on your Class Action Claim, if you have not already done so with the bankruptcy Trustee.

D. FILING OF THE PROOF OF CLAIM

- Any Creditor who has not filed his/her Proof of Claim with supporting documentation **at the latest on February 14, 2017 at 5:00 p.m. (Montréal time)**, will have no right to receive any subsequent notice, will no longer be allowed to participate in these proceedings as a creditor, will be barred from participating in any distribution for such claim and will be prohibited and enjoined from requesting payment of such Claims.

SIGNED at _____ this _____ day of _____.

(Signature of witness)

(Signature of Creditor or Representative)

(Write name in block letters)

(Write name in block letters)