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**VIA COURIER**

September 26, 2014

Raymond Chabot Inc.  
2500, boul. Daniel-Johnson  
Bureau 415  
Laval, QC H7T 2P6

Attention: Réjean Bouchard, CIRP  
Responsable de l'actif

**Re: 6926614 Canada Inc. (Les Entreprises TAG)**



74 Berkeley St.  
Toronto, Ontario  
Canada M5A 2W7

Tel. (416) 962-9600  
Fax (416) 962-9601

Email: info@corpassets.com  
Web: www.corpassets.com

Dear M. Bouchard,

Corporate Assets Inc. would like to thank you for allowing us the opportunity of providing you with the following proposals for your consideration. The assets have been inspected by our representative, Ryan Haas on September 15, 2014.

The proposals are based on an "as is where is" basis and items identified during our September 15, 2014 inspection, collectively known as the "Assets".

The proposals are to be considered a firm letter of intent and are subject to the execution of the Auction Services Agreement.

## **PROPOSALS**

### **1. CASH OFFER "EN BLOC": Lots 1 and 2 Assets Only (Excluding Land and Buildings)**

Corporate Assets Inc. offers to purchase for the total cash price of CAD \$571,000 (Five hundred Seventy-one thousand dollars Canadian funds), allocated as follows:

<b>Lot No.</b>	<b>Description</b>	<b>Value</b>
1	Assets only	567,500
2	Assets only	3,500

### **2. CASH OFFER "EN BLOC": Lots 1 and 2 Assets Only (Excluding Land and Buildings)**

**\* This offer also Includes the Electrical Services to the building specified in Lot 1.**

Corporate Assets Inc. offers to purchase for the total cash price of CAD \$591,000 (Five hundred Ninety-one thousand dollars Canadian funds).

<b>Lot No.</b>	<b>Description</b>	<b>Value</b>
1	Assets only	587,500
2	Assets only	3,500



**Deposit** – A wire transfer has been initiated (CA140924036784) for the 10% refundable deposit in the amount of CAD \$59,100 (Fifty-nine thousand One hundred dollars Canadian funds), payable to Raymond Chabot inc. en fidéicommis, 6926614 Canada inc.

**Walls** – In order to perform the removal of assets in a safe and efficient manner, certain access points into the building's walls will need to be made. These access points will be made at the cost of Corporate Assets Inc. but will NOT be replaced once the removal has been completed.

**Occupation** – Corporate Assets Inc. shall require free use of the serviced premises for a period of 90 days.

Signatures below signify the acceptance of one of the aforementioned proposals.

We sincerely hope that the information contained herein meets with your approval. Should additional information be required, please feel free to contact the undersigned.

Yours truly,

Ryan Haas  
President  
Corporate Assets Inc.

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**Proposal #** \_\_\_\_\_

**ACCEPTED BY:**

**RAYMOND CHABOT INC.**

Per \_\_\_\_\_  
(Authorized Signature)

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Title)

Date: \_\_\_\_\_

**ACCEPTED BY:**

**CORPORATE ASSETS INC.**

Per \_\_\_\_\_  
(Authorized Signature)

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Title)

Date: \_\_\_\_\_