

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT
(Commercial Division)

File: 500-11-053313-173

Montreal, December 21, 2017

Present: THE HONOURABLE JUSTICE LOUIS J.
GOUIN, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS
AMENDED:

JAVA-U GROUP INC.

JAVA-U FOOD SERVICES INC.

CAFÉ JAVA-U INC.

JAVA-U RTA INC.

Applicants

-and-

RAYMOND CHABOT INC.

Monitor

ORDER

ON READING the Applicants' *Application for the Issuance of an Order Extending the Stay of Proceedings and Amending the Initial Order* (the "**Application**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended the "**CCAA**"), the affidavit of Lou Varoutsos and the report of Raymond Chabot Inc. filed in support thereof, and relying upon the submissions of counsel and being advised that the interested parties, including secured creditors who are likely to be affected by the charges created herein were given prior notice of the presentation of the Application;

GIVEN the Initial Order rendered by this Court on October 6, 2017 (the "**Initial Order**");

GIVEN the provisions of the CCAA;

WHEREFORE, THE COURT:

1. **GRANTS** the Application;
2. **DECLARES** that the notices given for the presentation of the Application are proper and sufficient;

