CANADA PROVINCE OF QUEBEC DISTRICT OF MONTRÉAL

SUPERIOR COURT (Commercial Division)

File: 500-11-053313-173

Montreal, May 29, 2018

Present: THE HOUNOURABLE JUSTICE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:

JAVA-U GROUP INC.

JAVA-U FOOD SERVICES INC.

CAFÉ JAVA-U INC.

JAVA-U RTA INC.

Applicants

-and-

RAYMOND CHABOT INC.

Monitor

ORDER

ON READING the Applicants' Application for the Issuance of a Sanction Order (the "Application") pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, C-36 (as amended the "CCAA"), the affidavit of Lou Varoutsos and the report of Raymond Chabot Inc. filed in support thereof;

GIVEN the Initial Order rendered by this Court on October 6, 2017 (the "Initial Order");

GIVEN the provisions of the CCAA;

WHEREFORE, THE COURT:

- 1. **GRANTS**, in part, the Application;
- 2. **DECLARES** that the notices given for the presentation of the Application are proper and sufficient;
- 3. **EXTENDS** the Stay Period (as defined in the Application) until June 29, 2018;

- 4. **ORDERS** the provisional execution of this Order notwithstanding any appeal and without the necessity of furnishing any security.
- 5. WITHOUT COSTS.

LOUIS J. GOUIN, J.S.C.