



**IN THE MATTER OF THE LIQUIDATION OF
FOCUS MANAGEMENT INC.
NOTICE OF THE NINTH MEETING OF CREDITORS
TO BE HELD BY TELEPHONE CONFERENCE**

NOTICE is hereby given that the ninth meeting of creditors in the matter of the liquidation of Focus Management Inc., (registration number 35895), whose registered office is situated at C/O Grant Thornton Specialist Services (Cayman) Limited, 48 Market Street, 2nd Floor, Suite 4290, Canella Court, Camana Bay, Grand Cayman KY1-9006, Cayman Islands, will be held on **Thursday, October 5, 2017, at 11:00 AM Eastern Daylight Time by telephone conference call** in accordance with Order 8, Rule 5(2) of the Cayman Islands Companies Winding Up Rules, 2008 (as amended). Creditors should attend the meeting by conference call on the following numbers:

Dial in: 514-392-3291 or 1-866-392-3207 (long-distance calls)
Conference ID#: to be sent by email for confidentiality reasons.

Creditors wishing to participate in the meeting are requested to advise the Joint Official Liquidators ("JOLs") in writing of their intention to do so by no later than 11:00 AM Eastern Daylight Time on Monday, October 2, 2017. Only persons who register with the JOLs will be entitled to join the telephone meeting. To be entitled to participate in the meeting, each creditor must have previously submitted to the JOLs a completed Proof of Claim together with all supporting documentation. Should you require a Proof of Claim form please contact Mr. Emmanuel Phaneuf using the contact details provided below.

Corporate creditors entitled to participate in the meeting must appoint a proxy by completing and returning the attached proxy form. Please note that completed proxy forms (and Proofs of Claim if not previously submitted) are to be submitted to the JOLs at either the address for service or by email at addresses provided below by 11:00 AM Eastern Daylight Time on Monday, October 2, 2017.

Creditors should further TAKE NOTICE that the JOLs will issue an annual report prior to the meeting. This report will be available on the Focus website which address is: www.raymondchabot.com/focus. To ease the progress of the meeting, each creditor is invited to review the report and communicate with the JOLs before the opening of the meeting regarding any questions they might have.

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Dated this 14th day of September, 2017.

HUGH DICKSON & NICOLAS BOILY
Joint Official Liquidators

In the Matter of
the liquidation of:

Focus Management Inc.

PROCURATION GÉNÉRALE
Loi sur les compagnies des Îles Cayman (révisée 2016)

Je, _____, de _____
Nom du créancier Nom de la ville

Créancier dans l'affaire susmentionnée, nommé _____, mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place).

Fait à _____, le _____

Témoin Nom du créancier qui est une personne individuelle

Nom du créancier qui est une personne morale

Témoin Par _____
Nom et titre du signataire autorisé

GENERAL PROXY
Cayman Islands companies Law (2016 revision)

I, _____, de _____
Name of creditor Name of town or city

A creditor in the above matter, appoint _____, of _____ to be my general proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

Dated at: _____, this _____ day of _____

Witness Individual creditor

Name of corporate creditor

Witness Per _____
Name and title of signing officer