CANADA

PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

NO: 500-11-051741-169

SUPERIOR COURT

(Commercial Division)

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, AS AMENDED:

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

CORPORATION MOUNT REAL / MOUNT REAL CORPORATION

GESTION MRACS LTÉE / GESTION MRACS LTD.
REAL VEST INVESTMENTS LTD. -andCORPORATION REAL ASSURANCE
ACCEPTATION

Debtor Companies

-and-

RAYMOND CHABOT INC.

Monitor/Applicant

NOTICE OF PRESENTATION AND NEW NOTICE OF PRESENTATION

TO: the Service List

TAKE NOTICE that the Application for Sanction of the Plan of Compromise and Arrangement will be presented pro forma to one of the Honourable Judges of Superior Court, sitting in Commercial Division in and for the District of Montréal, in the Montréal Courthouse, 1 Notre-Dame Street East, on March 28, 2017, at 9:00 a.m. in room 16.12, pursuant the Notice to Creditors previously given and that said application has been postponed to be heard for adjudication before Honourable Jean-François Buffoni J.S.C. in room 5.15 on April 26, 2017 at 9h30 a.m. by a case management order issued by Honourable Justice Buffoni, J.S.C.

DO GOVERN YOURSELVES ACCORDINGLY.

MONTREAL, March 23, 2017

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Attorneys for the Monitor/Applicant

Our file: 515799-17

No. 500-11-051741-169

DISTRICT OF MONTREAL
PROVINCE OF QUEBEC
Superior Court (Commercial Division)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED: IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

CORPORATION MOUNT REAL / MOUNT REAL CORPORATION AND AL.

Debtor Companies

-and-

RAYMOND CHABOT INC.

Monitor/Applicant

Me Roger P. Simard/ Our file: 515799-17

NOTICE OF PRESENTATION AND NEW NOTICE OF PRESENTATION

ORIGINAL

☆☆DENTONS

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