IN THE MATTER OF THE LIQUIDATION OF FOCUS MANAGEMENT INC.

NOTICE OF HEARING OF DISSOLUTION APPLICATION Grand Court Cause No. FSD 156 of 2012 (RMJ)

(formerly, Cause No. 107 OF 2008)

TAKE NOTICE that the Joint Official Liquidators (JOLs) of Focus Management Inc. In Official Liquidation, registered in the Cayman Islands with company registration number 35895 (the "Company"), intend to apply to the Grand Court of the Cayman Islands (the "Court") for an order to dissolve the Company pursuant to section 152 of the Companies Law (2018 Revision).

The application is scheduled to be heard by the Court on 14 August 2018 at 10:00AM Cayman Time. Any creditor may appear and be heard on the application. If any creditor has any objection to the proposed application for dissolution, or wishes to be heard by the Court on the application, the JOLs would be grateful for such confirmation before the hearing date along with full details of the reasons for objection. If creditors do not wish to appoint counsel to represent them, creditors are welcome to communicate their views to the JOLs, who will provide the Court with copies of the same. In the absence of any such notice being received, the JOLs will assume that creditors have no objection to the hearing.

Dated this 25th day of July, 2018.

NICOLAS BOILY & HUGH DICKSON Joint Official Liquidators

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