

C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTREAL
COURT NO. : 500-11-053313-173
OFFICE NO: 334612-001

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch. C-36) »

IN THE MATTER OF THE
ARRANGEMENT OR COMPROMISE
OF :

**JAVA-U GROUP INC., JAVA-U FOOD SERVICES INC.,
CAFÉ JAVA-U INC., JAVA-U RTA INC.;**

Legal persons having their principal place of business located at
5473 Royalmount Avenue, Suite 205, in the city of Mont-Royal,
in the province of Québec, H4P 1J3.

Debtor Companies

**NOTICE OF AN INITIAL ORDER AND OF A CLAIMS PROCEDURE ORDER
AND INSTRUCTIONS TO THE CREDITORS**

Notice is hereby given that an Initial Order was rendered on October 6, 2017 under the *Companies' Creditors Arrangement Act*, and Raymond Chabot Inc. is acting as Monitor of the business and financial affairs of the Debtor Companies. On October 6, 2017, an Order was rendered under which the Court ordered the Monitor to send Proof of Claim forms to the known creditors of the Debtor Companies. Any person who has not received such a Proof of Claim form and who believes that it holds a Claim against any of the Debtor Companies which arose on or prior to October 5, 2017, or that it holds a Claim which arose on or after October 6, 2017 as a result of the restructuring, repudiation or termination of any contract, lease, employment, agreement or other agreement, whether unliquidated or contingent, **against the Debtor Companies or against the directors and officers of the Debtor Companies**, should send a duly completed Proof of Claim to the Monitor **to be received no later than 5:00 p.m. (EDT) on November 15, 2017** (the "**Claims Bar Date**") or, for creditors with Restructuring Claims (as defined in the Claims Procedure Order) arising after the Determination Date, the later of November 15, 2017 at 5:00 p.m. or fifteen (15) days after the date of receipt by the Creditor of a notice from the Applicants giving rise to the Restructuring Claim (the "**Claims Bar Date**"). The Proof of Claim must, among other things, specify if the Claim also encompasses the directors and/or officers of the Debtor Companies.

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL FOREVER BE BARRED AND EXTINGUISHED.

You will find attached hereto a Proof of Claim form and a guide on how to complete the Proof of Claim form. The Proof of Claim form and all the documents relating to the restructuring of the Debtor Companies are available on the website of the Monitor at: <https://www.raymondchabot.com/en/public-records/java-u/>

If you require further information, please contact Mr. Philippe Daneau at 514 954-4638, by email at daneau.philippe@rcgt.com or by fax at 514 878-3303.

Dated in Montreal, this October 13, 2017.

RAYMOND CHABOT INC.
Monitor

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