

C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL
COURT NO. : 500-11-056550-193
OFFICE NO: 383394-002
**IN THE MATTER OF THE ARRANGEMENT
OR COMPROMISE OF :**

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch.C-36) »

NORTH AMERICAN LITHIUM INC.

Legal person having its place of business located at
3700-800 Square-Victoria Street, in the city of Montréal,
in the province of Québec, H4Z 1E9.

Debtor Company

**NOTICE OF A COURT ORDER REGARDING AN
ARRANGEMENT OR COMPROMISE WITH CREDITORS**

Notice is hereby given that an Order was rendered on May 28, 2019 under the *Companies' Creditors Arrangement Act*, and Raymond Chabot Inc. is acting as Monitor of the business and financial affairs of the Debtor Company.

Please note that the Initial Court Order is available on the Monitor's website at the following address:

<https://www.raymondchabot.com/en/public-records/north-american-lithium-inc/>

The Debtor Company is required to submit an arrangement no later than June 27, 2019, or petition the Court for an additional delay to submit some arrangement to its creditors. The related documents will be available on the above-mentioned website.

Once the arrangement will have been prepared, the Monitor shall forward a new notice to all the creditors concerned.

If you require further information, please contact Mr. Emmanuel Phaneuf, M.Sc., CIRP, LIT at 514 393-4826.

Dated in Montreal, this 29th day of May 2019.

Raymond Chabot Inc.
Monitor

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