

Société affiliée de Raymond Chabot Grant Thornton s.e.n.c.r.l.

An affiliate of Raymond Chabot Grant Thornton LLP

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NOTICE OF RECEIVER Sec. 245 (1) and 246 (1) of the Bankruptcy and Insolvency Act

In the matter of the receivership of the property of 730 Holdings Inc., 730 Subway Inc. and 730 Roadhouse Inc.

Take notice that:

1. On the 21st day of November 2017, the undersigned RAYMOND, CHABOT INC. became a receiver in respect of the property of 730 Holdings Inc., 730 Subway Inc. and 730 Roadhouse Inc., insolvent companies, which is described below:

2085 County Road 22 / Shanty Road, Cardinal, ON K0E 1E0

▼ Various equipment

2. The undersigned became a receiver in respect of the property described above pursuant to an order issued by the Ontario Superior Court of Justice on application of the secured creditor, Business Development Bank of Canada.

3. The undersigned took possession and control of the property described above on the 21st day of November 2017.

4. The following information relates to the receivership:

Address of insolvent company:

2085 County Road 22 / Shanly Road

Cardinal, ON K0E 1E0

Principal line of business:

Truck stop and restaurant

Location of Business:

Same as above

Contact person for receiver:

Marc-André Tessier

116 Albert Street, Suite 1000 Ottawa, Ontario K1P 5G3

Telephone number: (819) 770-4475

Fax number: (613) 236-9817

Email: Tessier.Marc-Andre@rcgt.com

Also take notice that enclosed on schedule "A" are:

• the name of each creditor of the debtor and amount owed to those creditors;

· summary of the debtor's assets and the value;

the intended plan of realization.

Dated at Ottawa, this 30th day of November 2017.

RAYMOND CHABOT INC.

Per:

Stanley Loiselle, CIRP, LIT

SUMMARY OF ASSETS:

Description	Estimated value	Basis for value		
Real property – 2085 County Road 22 / Shanly Road, Cardinal, ON K0E 1E0	\$2,621,250	Municipal value		
Various equipment	20,000	Liquidation value		
Total:	\$2,641,250			

INTENDED PLAN OF REALIZATION

The assets will be sold either privately, by tender or by public auction as soon as possible.

THE LIST OF CREDITORS (ATTACHED)

Date of Report: 30/11/2017

730 Holdings Inc. File 334729-001

IT - Ottawa

Generated By: Marc-André Tessier

T	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
s	Banque de Développement du Canada Attn: Mariène Rodrigue 5, Place Ville-Marie, bureau 400, Montréal, Quebec, H3B 5E7, Canada						\$4,695,554.33	\$0.00	\$0.00	N
Secured		Sub count of creditors		1	Sub Total		\$4,695,554.33	\$0.00	\$0.00)
U	Agence du Revenu du Canada Attn: London Tax Services Office Collection 451 Talbot Street, P.O. Box 5548, London, Ontario, N6A 4R3, Canada						\$1.00	\$0.00	\$0.00	N
U	Balbir Saral 1343 Underwood Drive, Mississauga, Ontario, L4W 3M9, Canada						\$831,869.31	\$0 .00	\$0.00	N
U	Balbir Saral 1343 Underwood Drive, Mississauga, Ontario, L4W 3M9, Canada						\$27,500.00	\$0.00	\$0.00	N
U	Balbir Saral 1343 Underwood Drive, Mississauga, Ontario, L4W 3M9, Canada						\$87,500.00	\$0 .00	\$0.00	N
U	H. O. Wright & Sons Ltd. 2383 Church Street, P.O. Box 129, North Gower, Ontario, K0A 2T0, Canada						\$1,041.14	\$0.00	\$0.00	N
U	Kanwaljeet Rattan 6457 Western Skies Way, Mississauga, Ontario, L5W 1H7, Canada						\$831,869.31	\$0.00	\$0.00	N
U	Kanwaljeet Rattan 6457 Western Skies Way, Mississauga, Ontario, L5W 1H7, Canada						\$27,500.00	\$0.00	\$0.00	N
U	Kanwaljeet Rattan 6457 Western Skies Way, Mississauga, Ontario, L5W 1H7, Canada						\$87,500.00	\$0.00	\$0.00	N
U	Sysco Kingston 650 Cataraqui Woods Drive, Kingston, Ontario, K7P 2Y4, Canada						\$4,866.05	\$0.00	\$0.00	N
U	Township of Edwardsburgh/Cardinal						\$333,914.29	\$0 .00	\$0.00	N
Uı	nsecured	Sub count of cr	editors	10	S	ub Total	\$2,233,561.10	\$0.00	\$0.00	
		Total count for all cr	editors	11	Gra	nd Total	\$6,929,115.43	\$0.00	\$0.00	