



Raymond Chabot inc.

January 10, 2017

CREDITORS IN THE
MOUNT REAL CORPORATION & ALS CASE

Affiliate of
Raymond Chabot Grant Thornton
LLP
Tour de la Banque Nationale
600, rue De La Gauchetière Ouest
Bureau 2000
Montréal (QC) H3B 4L8
Tél.: (514) 879-1385
Télec.: (514) 878-2100
www.raymondchabot.com

Dear Sir, Madam,

Subject: Mount Real / Real Vest / MRACS / RAAC
Our File: 122784-004

You may have received or will soon be receiving a letter signed by John Okemah from Von Win Capital. As this pertains to an American firm wishing to purchase 20% or 25% of your debt. By accepting this request, you will no longer be authorised to receive amounts in the Raymond Chabot/Class Action distribution. Please note that the Von Win Capital communication does not originate from the Monitor (Raymond Chabot) or the attorneys of the class action (Trudel Johnston & Lespérance) and was sent to you without our consent.

We would like to remind you that, in connection with the plan of arrangement distribution, it is planned that the creditors will receive an amount greater than this offer of 20-25% of their admitted claim. In this regard, please refer to our report dated December 15, 2016 that we sent to you (the report is also available on our website <https://www.raymondchabot.com/en/public-records/corporationmountreal/>).

We suggest that you have your legal consultants review this letter from Von Win Capital before making any decisions.

Yours truly,

RAYMOND CHABOT INC.
Monitor

Jean Gagnon, CPA, CA, CIRP, LIT