

**IN THE MATTER OF THE LIQUIDATION OF
FOCUS MANAGEMENT INC.**

NOTICE OF POSTPONEMENT OF THE NINTH MEETING OF CREDITORS

NOTICE is hereby given that the ninth meeting of creditors in the matter of the liquidation of Focus Management Inc. has been postponed. There have been recent developments which the Joint Official Liquidators ("JOLs") wish to finalise before reporting to creditors. The meeting will now be held on Friday, November 3, 2017, at 11:00 AM Eastern Daylight Time at the offices of Grant Thornton Specialist Services (Cayman) Limited, 48 Market Street, 2nd Floor, Suite 4290, Canella Court, Camana Bay, Grand Cayman KY1-9006, CAYMAN ISLANDS. Attendance by telephone conference is also available in accordance with Order 8, Rule 5(2) of the Cayman Islands Companies Winding Up Rules, 2008 (as amended). Creditors wishing to attend the meeting by telephone conference call should use the following numbers:

Dial in: 514-392-3291 or 1-866-392-3207 (long-distance calls)
Conference ID#: same as previously sent by email for confidentiality reasons.

Creditors wishing to attend the meeting are requested to advise the JOLs in writing of their intention to do so by no later than 11:00 AM Eastern Daylight Time on Tuesday, October 31, 2017.

The JOLs will issue an annual report prior to the November 3, 2017 meeting. This report will be available on the Focus website which address is: www.raymondchabot.com/focus.

Dated this 2nd day of October 2017.

HUGH DICKSON & NICOLAS BOILY
Joint Official Liquidators

