

Société affiliée de
Raymond Chabot Grant Thornton
S.E.N.C.R.L.

An affiliate of
Raymond Chabot Grant Thornton LLP

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AMENDED NOTICE OF RECEIVER
Sec. 245 (1) and 246 (1)
of the Bankruptcy and Insolvency Act

In the matter of the receivership of the property of 730 Holdings Inc., 730 Subway Inc., 730 Roadhouse Inc. and 2362655 Ontario Inc.

Take notice that:

1. On the 21st day of November 2017, the undersigned RAYMOND CHABOT INC. became a receiver in respect of the property of 730 Holdings Inc., 730 Subway Inc. and 730 Roadhouse Inc., insolvent companies, which is described below:

- 2085 County Road 22 / Shanty Road, Cardinal, ON K0E 1E0
- Various equipment

2. On the 11th day of December 2017, the undersigned RAYMOND CHABOT INC. became a receiver in respect of the property of 2362655 Ontario Inc., insolvent company, which is described below:

- 2085 County Road 22 / Shanty Road, Cardinal, ON K0E 1E0
- Various equipment and inventory

3. The undersigned became a receiver in respect of the property of 2362655 Ontario Inc. pursuant to an amended order issued by the Ontario Superior Court of Justice on application of the secured creditor, Business Development Bank of Canada, with respect to the previous order appointing RAYMOND CHABOT INC. as receiver of the property of 730 Holdings Inc., 730 Subway Inc. and 730 Roadhouse Inc.
4. The undersigned took possession and control of the property described above on the 11th day of December 2017.

5. The following information relates to the receivership:

Address of insolvent company: 2085 County Road 22 / Shanly Road
Cardinal, ON K0E 1E0

Principal line of business: Truck stop and restaurant

Location of Business: Same as above

Contact person for receiver: Marc-André Tessier
116 Albert Street, Suite 1000
Ottawa, Ontario K1P 5G3
Telephone number: (819) 770-4475
Fax number: (613) 236-9817
Email: Tessier.Marc-Andre@rcgt.com

Also take notice that enclosed on schedule "A" are:

- the name of each creditor of the debtor and amount owed to those creditors;
- summary of the debtor's assets and the value;
- the intended plan of realization.

Dated at Ottawa, this 18th day of December 2017.

RAYMOND CHABOT INC.

Per: 

Stanley Loiselle, CIRP, LIT

SCHEDULE "A"

SUMMARY OF ASSETS:

<u>Description</u>	<u>Estimated value</u>	<u>Basis for value</u>
Real property – 2085 County Road 22 / Shanly Road, Cardinal, ON K0E 1E0	\$2,621,250	Municipal value
Inventory	5,000	Liquidation value
Various equipment	<u>50,000</u>	Liquidation value
Total:	<u>\$2,676,250</u>	

INTENDED PLAN OF REALIZATION

The assets will be sold either privately, by tender or by public auction as soon as possible.

THE LIST OF CREDITORS (ATTACHED)

Creditor List

Raymond Chabot Inc.

Date of Report: 18/12/2017

730 Holdings Inc., 730 Subway Inc., 730 Roadhouse Inc. and
2362655 Ontario Inc., 730 Holdings Inc. OSB 33-165647 File
334729-001

IT - Ottawa

Generated By: Marc-André Tessier

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
S	Banque de Développement du Canada Attn: Marlène Rodrigue 700 Silver Seven Road, suite 100, Ottawa, Ontario, K2V 1C3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,695,554.33	\$0.00	\$0.00	N
S	Township of Edwardsburgh / Cardinal 18 Centre Street P.O. Box 129, Spencerville, Ontario, K0E 1X0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$333,914.29	\$0.00	\$0.00	N
Secured			Sub count of creditors		2	Sub Total		\$5,029,468.62	\$0.00	\$0.00
U	Agence du Revenu du Canada Attn: London Tax Services Office Collection 451 Talbot Street, P.O. Box 5548, London, Ontario, N6A 4R3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	Balbir Saral 1343 Underwood Drive, Mississauga, Ontario, L4W 3M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$831,869.31	\$0.00	\$0.00	N
U	Balbir Saral 1343 Underwood Drive, Mississauga, Ontario, L4W 3M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,500.00	\$0.00	\$0.00	N
U	Balbir Saral 1343 Underwood Drive, Mississauga, Ontario, L4W 3M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$87,500.00	\$0.00	\$0.00	N
U	Bell Canada (Ontario) Customer Payment Centre PO Box 3650 Station Don Mills, Toronto, Ontario, M3C 3X9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$440.98	\$0.00	\$0.00	N
U	Bell Canada (Ontario) Customer Payment Centre PO Box 3650 Station Don Mills, Toronto, Ontario, M3C 3X9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$374.08	\$0.00	\$0.00	N
U	Brewers Retail Inc. Accounts Receivable 5900 Explorer Drive, Mississauga, Ontario, L4W 5L2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$718.40	\$0.00	\$0.00	N
U	Burchell's Home Hardware 623 Village Square Mall, Highway #2, Cardinal, Ontario, K0E 1E0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,568.56	\$0.00	\$0.00	N
U	Cervus Equipment 31 Buchanan Crt, London, Ontario, N5Z 4P9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,846.11	\$0.00	\$0.00	N
U	Cintas Canada Limited 1150 Gardiner's Road, Kingston, Ontario, K7P 1R7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$859.67	\$0.00	\$0.00	N
U	Coca-Cola Refreshments Canada Company C/O Lockbox 914210 PO Box 4090 STN A, Toronto, Ontario, M5W 0E9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,028.11	\$0.00	\$0.00	N
U	Collection Group of Canada Inc. 255 Consumers Road, Suite 400, Toronto, Ontario, M2J 1R3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,698.69	\$0.00	\$0.00	N
U	Groupe Solution Collect 560, boul. Henri-Bourassa Ouest, suite 311, Montréal, Quebec, H3L 1P4, Canada	Account #6136573155 098	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$792.11	\$0.00	\$0.00	N
U	Groupe Solution Collect 560, boul. Henri-Bourassa Ouest, Suite 311, Montréal, Quebec, H3L 1P4, Canada	Account # 6136573222 693	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$873.80	\$0.00	\$0.00	N
U	H. O. Wright & Sons Ltd. 2383 Church Street, P.O. Box 129, North Gower, Ontario, K0A 2T0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,041.14	\$0.00	\$0.00	N
U	Hydro One Networks Inc. P.O. Box 5960, London, Ontario, N6A 6C4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$857.70	\$0.00	\$0.00	N
U	Kanwaljeet Rattan 6457 Western Skies Way, Mississauga, Ontario, L5W 1H7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$831,869.31	\$0.00	\$0.00	N
U	Kanwaljeet Rattan 6457 Western Skies Way, Mississauga, Ontario, L5W 1H7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,500.00	\$0.00	\$0.00	N
U	Kanwaljeet Rattan 6457 Western Skies Way, Mississauga, Ontario, L5W 1H7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$87,500.00	\$0.00	\$0.00	N
U	MapArt Publishing Corporation 70 Bloor Street East, Oshawa, Ontario, L1H 3M2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$202.65	\$0.00	\$0.00	N
U	Ministry of Finance - Ontario - Oshawa, Ontario Insolvency Unit 33 King West Street, PO Box 627, Oshawa, Ontario, L1H 8H5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,241.28	\$0.00	\$0.00	N
U	Niagara River Trading Co. 6199 Don Murie Street, Niagara Falls, Ontario, L2G 0B1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,041.08	\$0.00	\$0.00	N
U	Reliance Comfort Limited Partnership Accounts Receivable 2 Lansing Square, 12th Floor, Toronto, Ontario, M2J 4P8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,171.40	\$0.00	\$0.00	N

Creditor List

Raymond Chabot Inc.

Date of Report: 18/12/2017

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2362655 Ontario Inc., 730 Holdings Inc. OSB 33-165647 File
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Generated By: Marc-André Tessier

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS	
U	Reliance Comfort Limited Partnership Accounts Receivable 2 Lansing Square, 12th Floor, Toronto, Ontario, M2J 4P8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$108.18	\$0.00	\$0.00	N	
U	Sysco Kingston 650 Cataragui Woods Drive, Kingston, Ontario, K7P 2Y4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,866.05	\$0.00	\$0.00	N	
U	Technical Standards & Safety Authority Attn: Oscar Ibagon 345 Carlingview Drive, Toronto, Ontario, M9W 6N9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$76.28	\$0.00	\$0.00	N	
U	Township of Edwardsburgh / Cardinal 18 Centre Street PO Box 128, Spencerville, Ontario, K0E 1X0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$879.27	\$0.00	\$0.00	N	
U	Ty Canada LLC PO Box 5377, Oak Brook, Illinois, 60522-5377, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N	
U	Waste Management Of Canada Corporation 219 Labrador Drive, Waterloo, Ontario, N2K 4M8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,519.24	\$0.00	\$0.00	N	
U	Wsb Cspaat Ontario PO Box 4115 STNA, Toronto, Ontario, M5W 2V3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,015.03	\$0.00	\$0.00	N	
Unsecured			Sub count of creditors		30	Sub Total		\$1,943,959.43	\$0.00	\$0.00	
				Total count for all creditors		32	Grand Total		\$6,973,428.05	\$0.00	\$0.00