

PROOF OF CLAIM
Cayman Islands Companies Law (Revision 2007)

IN THE MATTER OF THE LIQUIDATION OF : **FOCUS MANAGEMENT INC.**

And the claim of _____ creditor.
(Creditor's Name)

All notices or correspondence regarding this claim to be forwarded to the following address:

(#, Street, Suite (if applicable))

(City, Province, Postal Code)

(Telephone Number) _____
(Fax Number)

(Email)

I, _____ residing in _____
(City)

In the Province of : _____

DO HEREBY CERTIFY:

1. THAT I am a creditor of **FOCUS MANAGMENT INC**, or that I am _____
(Title or Function)
of _____
(Creditor's Name)

- 2. THAT I have knowledge of all the circumstances connected with the claim hereinafter referred to.

- 3. THAT **FOCUS MANAGEMENT INC.** was, at the date of the Liquidation Order, i.e. February 20, 2008 and is still effectively indebted to the above-named creditor (hereinafter referred to as "the creditor") in the sum of \$_____ (as shown in the attached documents marked Appendix A).

- 4. THAT the Appendix A refers to :
 - ▶ Total amount of claim, including any outstanding uncapitalised interest as at the date of the liquidation (February 20, 2008), less any refunding;
 - ▶ Details of any documents by reference to which the debt can be substantiated. Please attach all relevant documentation (certificate, statement of account, copy of cheque or wire instruction, renewal agreement);
 - ▶ Issuance (renewal) date;
 - ▶ Particulars of how and when debt incurred (the representative).

Dated at _____ this _____ day of _____ 2009

(Signature of witness)

(Signature of person filling in this form)