

**IN THE MATTER OF LIQUIDATION OF:  
FOCUS MANAGEMENT INC.  
NOTICE OF THIRD MEETING OF CREDITORS**

NOTICE is hereby given that a third meeting of creditors/investors in the matter of the liquidation of Focus Management Inc., (registration number 35895), whose registered office is situated at C/O Grant Thornton Specialist Services (Cayman) Limited, 48 Market Street, 2nd Floor, Suite 1290, Canella Court, Camana Bay, Grand Cayman KY1-9006, Cayman Islands, will be held on Thursday, October 27, 2011, at 11:00 AM Eastern Daylight Time at the Joint Official Liquidators ("JOLs") office Raymond Chabot Grant Thornton LLP, Suite 2000, National Bank Tower, 600 De La Gauchetière Street West, Montréal, Québec H3B 4L8, Canada. The creditors/investors will also be able to join the meeting by conference call on dial at the following numbers: 514-392-3291 or 1-866-392-3207 (long-distance calls).

Creditors wishing to attend the meeting are requested to advise the JOLs in writing of their intention to do so by no later than 11:00 AM Eastern Daylight Time on Friday, October 14, 2011. Only persons who register with the JOLs will be entitled to join the meeting call. Instructions on how to join the call will be sent by e-mail 3 days before the meeting to those who intend to join the meeting via the conference call. This will be accompanied by an agenda for those who confirm their attendance. To be entitled to attend and participate in the meeting, each creditor/investor must have previously submitted to the JOLs a completed Proof of Claim together with all supporting documentation. Should you require a Proof of Claim form please contact Mr. Emmanuel Phaneuf using the contact details provided below.

Corporate creditors entitled to attend the meeting must appoint a proxy by completing and returning a proxy form which may be obtained from the JOLs at the contact details below. Please note that both the completed Proof of Claim and proxy forms are to be submitted to the JOLs at either their address for service or by email at addresses provided below by 11:00 AM Eastern Daylight Time on Friday, October 14, 2011.

Creditors should further TAKE NOTICE that the JOLs will issue an updated report as of September 30, 2011. This report will be available on the web page of the JOLs at the following address: [www.raymondchabot.com/focus](http://www.raymondchabot.com/focus). To ease the progress of the meeting, each creditor/investor is invited to review the report (and agenda) and communicate with the JOLs before the opening of the meeting regarding any questions they might have.

**Emmanuel Phaneuf, M.Sc., CIRP**  
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Dated at Montreal, this 27<sup>th</sup> day of September, 2011.

**JEAN ROBILLARD, CA, CIRP**  
Raymond Chabot Grant Thornton & Cie.

**HUGH DICKSON**  
Grant Thornton Specialist Services (Cayman) Limited

Joint Official Liquidators