Court File No. CV-17-584016-00CL

ONTARIO SUPERIOR COURT OF JUSTICE

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THE HONOURABLE MR.

THURSDAY, THE 19TH DAY

OF JULY, 2018.



BUSINESS DEVELOPMENT BANK OF CANADA

Applicant

- and -

730 HOLDINGS INC., 730 SUBWAY INC., 730 ROADHOUSE INC. and 2362655 ONTARIO INC.

Respondents

ORDER

THIS MOTION, made on notice by Raymond Chabot Inc. as Court-Appointed Receiver (the "Receiver") of the Respondents was heard this day at the Courthouse, 161 Elgin Street, Ottawa, Ontario.

ON READING the Motion Record filed on behalf of the Receiver, including the First Report of the Receiver dated July 9, 2018 (the "First Report"), and upon hearing the submissions of counsel for the Receiver and counsel for certain other interested parties or such interested parties, all interested parties having been duly served as appears from the Affidavits of Service of Andre Ducasse and Jannika Baird, sworn July 10, 2018, filed,

1. THIS COURT ORDERS that these proceedings are hereby transferred from the Superior Court of Justice in Toronto, Ontario to the Superior Court of Justice in Ottawa, Ontario.

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- THIS COURT FURTHER ORDERS that the Receiver's First Report is hereby approved and that the activities and conduct of the Receiver and its counsel as recited and set forth in its First Report are hereby ratified and approved.
- 3. THIS COURT FURTHER ORDERS that the Receiver is hereby authorized and directed to assign to the Purchaser (as defined in the First Report) the commercial leases with respect to Cervus Equipment Corporation, Bell Mobility Inc., Nationex Inc. and Gladiator Auto Transport Inc.
- THIS COURT FURTHER ORDERS that the sale by the Receiver of the assets of 730 Holdings Inc. and 2362655 Ontario Inc. and the bills of sale with respect thereto, all as described and set forth in the First Report, are hereby approved.
- 5. **THIS COURT FURTHER ORDERS** and directs the Receiver to pay to the Canada Revenue Agency ("**CRA**") a distribution in the amount of \$661.05.
- 6. **THIS COURT FURTHER ORDERS** that the Receiver's Statement of Receipts and Disbursements, as set forth in the First Report is hereby approved.
- 7. THIS COURT FURTHER ORDERS that the fees and disbursements of the Receiver, including the fees and disbursements of its legal counsel, all as particularized in the First Report, are hereby ratified and approved.
- 8. THIS COURT FURTHER ORDERS that unredacted copies of Confidential Appendices "E" and "H" attached to the First Report shall be kept sealed and confidential and shall not form part of the public record pending further order of this Court.

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The Honourable Mr. Justice Charles Hackland

PER / PAR:

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730 HOLDINGS INC. et al. Respondents	Court File No. CV-17-584016-00CL	ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST	Proceeding Commenced at Toronto	ORDER	SOLOWAY WRIGHT LLP Lawyers 700-427 Laurier Avenue West Ottawa ON K1R 7Y2	André A. Ducasse - LSUC No.: 044739R (613) 236-0111 telephone (613) 238-8507 facsimile Lawyers for the Court-Appointed Receiver, Raymond Chabot Inc.
- and -						
BUSINESS DEVELOPMENT BANK OF CANADA Applicant						

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