



**IN THE MATTER OF LIQUIDATION OF
FOCUS MANAGEMENT INC.
NOTICE OF FOURTH MEETING OF CREDITORS**

NOTICE is hereby given that a fourth meeting of creditors/investors in the matter of the liquidation of Focus Management Inc., (registration number 35895), whose registered office is situated at C/O Grant Thornton Specialist Services (Cayman) Limited, 48 Market Street, 2nd Floor, Suite 4290, Canella Court, Camana Bay, Grand Cayman KY1-9006, Cayman Islands, will be held on Friday, October 12, 2012, at 11:00 AM Eastern Daylight Time at the office of Raymond Chabot Grant Thornton LLP, Suite 2000, National Bank Tower, 600 De La Gauchetière Street West, Montréal, Québec H3B 4L8, Canada. Creditors/investors can attend the meeting by conference call on the following numbers: 514-392-3291 or 1-866-392-3207 (long-distance calls).

Creditors wishing to attend the meeting are requested to advise the Official Liquidator ("OL") in writing of their intention to do so by no later than 11:00 AM Eastern Daylight Time on Monday, October 8, 2012. Only persons who register with the OL will be entitled to join the meeting. Telephone instructions on how to join the meeting will be sent by e-mail 3 days before the meeting to those who intend to attend via conference call. This will be accompanied by an agenda for those who confirm their attendance. To be entitled to attend and participate in the meeting, each creditor/investor must have previously submitted to the OL a completed Proof of Claim together with all supporting documentation. Should you require a Proof of Claim form please contact Mr. Emmanuel Phaneuf using the contact details provided below.

Corporate creditors entitled to attend the meeting must appoint a proxy by completing and returning a proxy form which may be obtained from the OL at the contact details below. Please note that both the completed Proof of Claim and proxy forms are to be submitted to the OL at either the address for service or by email at addresses provided below by 11:00 AM Eastern Daylight Time on Monday, October 8, 2012.

Creditors should further TAKE NOTICE that the OL will issue an updated report as of August 31, 2012. This report will be available on the web page address: www.raymondchabot.com/focus. To ease the progress of the meeting, each creditor/investor is invited to review the report (and agenda) and communicate with the OL before the opening of the meeting regarding any questions they might have.

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Dated this 19th day of September, 2012.

HUGH DICKSON
Official Liquidator
Grant Thornton Specialist Services (Cayman) Limited