

**IN THE MATTER OF LIQUIDATION OF:**

**FOCUS MANAGEMENT INC.**

**NOTICE OF SECOND MEETING OF CREDITORS**

NOTICE is hereby given that a second meeting of creditors/investors in the matter of the liquidation of Focus Management Inc.<sup>1</sup> will be held on Friday, October 22, 2010, at 11:00 AM, by conference call on dial at the following numbers: 514-392-3291 or 1-866-392-3207 (free of charge).

Creditors wishing to attend the meeting are requested to advise the Joint Official Liquidators ("JOLs") in writing of their intention to do so by no later than 4:00 PM on Monday, October 18, 2010. Instructions on how to join the call and those regarding the agenda of the meeting will be sent to participants 5 business days before the meeting.

To be entitled to attend the meeting, each creditor/investor must have previously submitted to the JOLs a completed Proof of Debt together with all supporting documentation. Should you require a Proof of Debt form please contact Mr. Emmanuel Phaneuf or Mr. Nicolas Boily using the contact details provided below.

Corporate creditors entitled to attend the meeting must appoint a proxy by completing and returning a proxy form which may be obtained from the JOLs at the contact details below. Please note that both the completed Proof of Debt and proxy form are to be submitted to the JOLs at either their address for service or by email at addresses provided below by 4:00 PM on Monday, October 18, 2010.

To ease the progress of the meeting, each creditor/investor is invited to address to the JOLs before the opening of the meeting any questions or particular concerns that they might have.

Creditors should take notice that the JOLs will issue an updated report, which will be available on the web page of the JOLs within the next few days at the following address: [www.raymondchabot.com/focus](http://www.raymondchabot.com/focus).

**CONTACT DETAILS:**

**Emmanuel Phaneuf, M.Sc., CIRP**  
Telephone: 514-393-4826  
E-mail: [Phaneuf.Emmanuel@rcgt.com](mailto:Phaneuf.Emmanuel@rcgt.com)

**Nicolas Boily, CA, CIRP**  
Telephone: 514-393-4777  
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Dated at Montreal, this 1<sup>st</sup> day of October, 2010.

JEAN ROBILLARD, CA, CIRP  
Raymond Chabot Grant Thornton & Cie.

HUGH DICKSON  
Grant Thornton Specialist Services (Cayman) Limited

Joint Official Liquidators

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<sup>1</sup> Registration number: 35895, whose registered office is situated at C/O Grant Thornton Specialist Services (Cayman) Limited, 7 Dr Roy's Drive, Commerce House, 2nd Floor, George Town, Grand Cayman KY1-1108, Cayman Islands.